

**FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR**

DECISION NO. 1673/11.11.2014

Whereas the provisions of art. 2, paragraph (1), points a) and d), art. 3, paragraph 1, point a), art. 6, paragraphs (1) and (3) and art. 27 of the Government Emergency Ordinance no. 93/2012 on the establishment, organization and operation of the Financial Supervisory Authority, approved as amended and supplemented by Law no. 113/2013, as subsequently amended and supplemented, according to the provisions of art. 179 of Law no. 297/2004 corroborated with those of art. 9 of the C.N.V.M. Regulation no. 1/2006 regarding the issuers and the securities operations, following the letter of RAIFFEISEN BANK S.A. registered with F.S.A. under no. RG/108530/05 November 2014, based on the F.S.A. Decision no. 925/31July 2014, based on the analysis of the specialized direction, the F.S.A Vice-President - the Financial Instruments and Investments Sector decided to issue this individual document,

DECISION:

Art. 1. Approval of the supplement of the public tender document for the acquisition of shares issued by S.C. Fondul Proprietatea S.A. Bucharest initiated by S.C. Fondul Proprietatea S.A. Bucharest, document approved by the F.S.A. Decision no. 1591/28October 2014.

The supplement consists in the amendment of the provisions of the Tender Document regarding the share capital of S.C. Fondul Proprietatea S.A. Bucharest and its holding within the issuer.

The other characteristics of the public tender document remain unchanged.

Art. 2 This document shall be published in the bulletin of the Financial Supervisory Authority.

**VICE-PRESIDENT
Mircea URSACHE**

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Stamp affixed: Financial Supervisory Authority -Romania