

To: **Bucharest Stock Exchange**  
**Financial Supervisory Authority**  
**London Stock Exchange**

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

**Important events to be reported:**

**Shareholding structure and total number of voting rights as at 31 January 2024**

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA (the "**Fund**") as at **31 January 2024**, as received from Depozitarul Central S.A., was as follows:

| <b>Shareholder Type</b>   | <b>% of subscribed and paid-up share capital</b> | <b>% of total voting rights</b> | <b>% of total exercisable voting rights<sup>1</sup></b> |
|---|--|---------------------------------|---|
| <b>Treasury Shares<sup>2</sup></b>  | 37.26  | 37.26                           | 0.00  |
| <b>Romanian institutional shareholders</b>  | 24.63  | 24.63                           | 39.26   |
| <b>Romanian private individuals</b>   | 23.71  | 23.71                           | 37.78   |
| <b>Ministry of Finance</b>  | 6.54   | 6.54                            | 10.42   |
| <b>Foreign private individuals</b>  | 3.27   | 3.27                            | 5.21  |
| <b>Foreign institutional shareholders</b>   | 2.46   | 2.46                            | 3.93  |
| <b>The Bank of New York Mellon (depository bank for Global Depository Receipts)<sup>3&amp;4</sup></b> | 2.13   | 2.13                            | 3.40  |
| <b>Total</b>  | <b>100</b>                                       | <b>100</b>                      | <b>100</b>  |

The total number of shareholders: 22,955.

The total number of voting rights was 5,668,806,128, out of which a total of 3,556,427,239 exercisable voting rights.

**Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.**

**Johan MEYER**  
**Permanent Representative**

**Report date:**  
8 February 2024

**Name of the issuing entity:**  
Fondul Proprietatea S.A.

**Registered office:**  
76-80 Buzesti Street  
7<sup>th</sup> floor, district 1,  
Bucharest, 011017

**Phone/fax number:**  
Tel.: + 40 21 200 96 00  
Fax: +40 31 630 00 48

**Email:**  
[office@fondulproprietatea.ro](mailto:office@fondulproprietatea.ro)

**Internet:**  
[www.fondulproprietatea.ro](http://www.fondulproprietatea.ro)

**Sole Registration Code with the Trade Register Office:**  
18253260

**Order number in the Trade Register:**  
J40/21901/2005

**Subscribed and paid-up share capital:**  
RON 2,947,779,186.56

**Number of shares in issue and paid-up:**  
5,668,806,128

**Regulated market on which the issued securities are traded:**  
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

<sup>1</sup> The suspended voting rights related to the Fund's treasury shares acquired under the buyback programmes, either in the form of shares and/or GDRs, were not included for computing the exercisable voting rights.

<sup>2</sup> 2,112,378,889 treasury shares were acquired by the Fund within the 14<sup>th</sup> buyback programme (either in the form of shares and/or GDRs)

<sup>3</sup> The underlying shares for global depository receipts issued by The Bank of New York Mellon are registered in the name of The Bank of New York Mellon and for the account of holders of the global depository receipts.

<sup>4</sup> Out of BNY holding, the GDRs held by Fondul Proprietatea were excluded, namely 0 Global Depository Receipts (0 shares equivalent)