

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Important events to be reported:

Shareholding structure and total number of voting rights as at 31 August 2023

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA as at 31 August 2023, as received from Depozitarul Central S.A., was as follows:

| <i>Shareholder Type</i> | <i>% of subscribed and paid-up share capital</i> | <i>% of total voting rights</i> |
|---|--|---------------------------------|
| Romanian institutional shareholders | 37.48 | 43.65 |
| Romanian private individuals | 21.95 | 25.56 |
| Treasury Shares¹ | 14.09 | 0.00 |
| Foreign institutional shareholders | 11.21 | 13.06 |
| The Bank of New York Mellon (depository bank for Global Depository Receipts)² - out of which Fondul Proprietatea held 66,324 Global Depository Receipts (3,316,200 shares equivalent) | 6.30 | 7.28 |
| Ministry of Finance | 5.96 | 6.94 |
| Foreign private individuals | 3.01 | 3.51 |
| Total | 100 | 100 |

The total number of shareholders: 22,882
The total number of voting rights was 5,338,280,356

Franklin Templeton International Services S.Ă R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

Report date:
8 September 2023

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 3,233,269,110.76

Number of shares in issue and paid-up:
6,217,825,213

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

¹ 876,228,657 treasury shares acquired in the 13th and 14th buyback programmes

² The underlying shares for depository receipts issued by The Bank of New York Mellon are registered in the name of The Bank of New York Mellon and for the account of holders of the depository receipts.