

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Important events to be reported:

Shareholding structure and total number of voting rights as at 31 October 2021

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA as at 31 October 2021 as received from Depozitarul Central SA*, was as follows:

<i>Shareholder Type</i>	<i>% of subscribed share capital</i>	<i>% of paid-up share capital</i>	<i>% of total voting rights</i>
Romanian institutional shareholders	32.85	34.59	40.30
Romanian private individuals	17.69	18.63	21.70
The Bank of New York Mellon (depository bank for Global Depository Receipts) - out of which Fondul Proprietatea held 140,111 Global Depository Receipts (7,005,550 shares equivalent)	15.15	15.95	18.46
Foreign institutional shareholders	13.00	13.69	15.95
Foreign private individuals	2.83	2.99	3.48
Ministry of Public Finance	5.14	0.10	0.11
Treasury Shares	13.34	14.05	0
Total	100	100	100

The total number of shareholders: 10,665

The total number of voting rights was 5,877,206,492

* Please recall that on 25 October 2021, the Trade Registry registered the decrease of the subscribed registered share capital from RON 3,749,282,292.08 to RON 3,334,342,422.84 by cancelling a number of 797,961,287 treasury shares acquired by the Fund within the eleventh buy-back programme, but this change of the share capital is not yet reflected in the database kept by Depozitarul Central S.A. on 31 October 2021.

Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.

Johan MEYER - Permanent Representative

Report date:
8 November 2021

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed share capital:
RON 3,334,342,422.84

Paid-up share capital:
RON 3,145,160,000.84

Number of shares in issue:
6,412,196,967

Number of paid shares:
6,048,384,617

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange