

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 99 letter s) of the Rule book of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

Events to be reported:

Shareholding structure and total number of voting rights as at 18 October 2018 - considered as "Reference Date"

The shareholding structure at the level of Fondul Proprietatea S.A. (the „Fund”) as at 18 October 2018, considered as the „Reference Date” for the Fund’s Extraordinary and Ordinary General Shareholders’ Meetings to be held on 14 November 2018, as received from Depozitarul Central S.A., was as follows:

Shareholder Type	% of subscribed share capital	% of paid-up share capital	% of total voting rights
The Bank of New York Mellon (depository bank for Global Depository Receipts) – out of which Fondul Proprietatea held 132,040 Global Depository Receipts (6,602,000 shares equivalent)	29.00	30.19	36.40
Romanian institutional shareholders	16.69	17.38	21.01
Fondul Proprietatea	16.51	17.19	0.00
Romanian private individuals	15.80	16.46	19.89
Foreign institutional shareholders	15.51	16.15	19.52
Foreign private individuals	2.45	2.55	3.09
Ministry of Public Finance	4.04	0.08	0.09
Total	100	100	100

Also, please note that the total number of shareholders was 6,210 and the total number of voting rights was 7,291,065,568.

Please note that the right to attend and to vote in the Fund’s Extraordinary and Ordinary General Shareholders’ Meetings scheduled for 14 November 2018 belongs to all shareholders registered in the Fund’s shareholders’ register held by Depozitarul Central SA at the end of 18 October 2018, considered as “Reference Date”.

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch acting as Investment Manager of FONDUL PROPRIETATEA S.A.

Johan Meyer
Legal Representative

Report date:

25 October 2018

Name of the issuing entity:

Fondul Proprietatea S.A.

Registered office:

78-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:

Tel.: + 40 21 200 9600
Fax: + 40 21 200 9631

Email:

office@fondulproprietatea.ro

Internet:

www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:

18253260

Order number in the Trade Register:

J40/21901/2005

Subscribed share capital:

RON 4,771,610,196.08

Paid-up share capital:

RON 4,582,427,774.08

Number of shares in issue:

9,176,173,454

Number of paid shares:

8,812,361,104

Regulated market on which the issued securities are traded:

Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange