

To: **Bucharest Stock Exchange**  
**Financial Supervisory Authority**  
**London Stock Exchange**

Current report according to Article 99 letter (s) of the Rule book of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

Important events to be reported:

**Shareholding structure and total number of voting rights as at 24 June 2015 considered as “registration date” for RON 0.05/share cash distribution to shareholders**

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA (“the Fund”) as at 24 June 2015, considered as “registration date” for RON 0.05/share cash distribution to shareholders as approved by the Fund’s Extraordinary General Shareholders Meeting Resolution no. 1/21 January 2015, as received from Depozitarul Central SA, were as follows:

Shareholder Type	% of subscribed share capital	% of paid-up share capital	% of voting rights
The Bank of New York Mellon (depository bank for Global Depository Receipts)	25.76	26.55	29.37
Foreign institutional shareholders	25.11	25.88	28.63
Romanian private individuals	19.99	20.60	22.79
Romanian institutional shareholders	11.36	11.72	12.96
Fondul Proprietatea	9.31	9.59	0.00
Foreign private individuals	5.45	5.62	6.21
Ministry of Public Finance	3.02	0.04	0.04
Total	100	100	100

The total number of shareholders was 8,530 and the total number of voting rights was 10,686,457,366.

For further details regarding the cash distribution to shareholders mentioned above, please see the current report published on the Fund’s webpage on 24 June 2015, at: [http://www.fondulproprietatea.ro/sites/default/files/current\\_report\\_2015\\_distributions\\_0.pdf](http://www.fondulproprietatea.ro/sites/default/files/current_report_2015_distributions_0.pdf).

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, acting as Sole Administrator on behalf of FONDUL PROPRIETATEA S.A.

**Oana Valentina TRUȚA**  
Legal Representative

**Report date:**

26 June 2015

**Name of the issuing entity:**

Fondul Proprietatea S.A.

**Registered office:**

78-80 Buzesti St.,  
7<sup>th</sup> floor, district 1,  
Bucharest, postal code  
011017

**Phone/fax number:**

Tel.: + 40 21 200 9600

Fax: + 40 21 200 9631

**Sole Registration Code with the Trade Register Office:**

18253260

**Order number in the Trade Register:**

J40/21901/2005

**Subscribed share capital:**

RON 10,965,850,800.30

**Paid-up share capital:**

RON 10,638,419,685.30

**Number of shares in issue:**

12,184,278,667

**Number of paid shares:**

11,820,466,317

**Regulated market on which the issued securities are traded:**

Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange