

To: **Bucharest Stock Exchange  
Financial Supervisory Authority**

Current report according to Article 99 of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

**Important events to be reported:**

## Shareholding structure and total number of voting rights of Fondul Proprietatea SA as at 10 April 2014 considered as “reference date”

Fondul Proprietatea SA (“the Fund”) shareholding structure and total number of voting rights as at 10 April 2014, considered as „reference date” for the Fund’s General Shareholders Meeting to be held on 28 April 2014, as received from SC Depozitarul Central SA, were as follows:

Shareholder Type	% of subscribed share capital	% of paid-up share capital	% of voting rights
Foreign institutional shareholders	54.24	55.74	60.91
Romanian institutional shareholders	8.99	9.24	10.10
Foreign private individuals	5.62	5.77	6.31
Romanian private individuals	20.16	20.72	22.64
Ministry of Public Finance	2.72	0.03	0.04
Fondul Proprietatea	8.27	8.50	0.00
Total	100	100	100

The total number of shareholders as at 10 April 2014 was 8,346.

Please note that the total number of voting rights as at 10 April 2014 was 12,054,672,631.

Please note that the right to attend and to vote at the Fund’s Extraordinary and Ordinary General Shareholders Meeting scheduled for 28 April 2014 belongs to all shareholders registered in the Fund’s shareholders register held by SC Depozitarul Central SA at the end of 10 April 2014, considered as “reference date”.

**Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, acting as Sole Administrator on behalf of FONDUL PROPRIETATEA S.A.**

**Oana Valentina TRUȚA  
Legal Representative**

**Report date:**

16 April 2014

**Name of the issuing entity:**

Fondul Proprietatea S.A.

**Registered office:**

78-80 Buzesti St.,  
7<sup>th</sup> floor, district 1,  
Bucharest, postal code 011017

**Phone/fax number:**

Tel.: + 40 21 200 9600

Fax: + 40 21 200 9631

**Sole Registration Code with the**

**Trade Register Office:**

18253260

**Order number in the**

**Trade Register:**

J40/21901/2005

**Subscribed share capital:**

RON 13,538,087,407

**Paid share capital:**

RON 13,174,101,815

**Regulated market on which the**

**issued securities are traded:**

Bucharest Stock Exchange