

To: **Bucharest Stock Exchange
Financial Supervisory Authority**

Current report according to Article 99 letter (s) of the Rule book of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments.

Important events to be reported:

Shareholding structure and total number of voting rights of Fondul Proprietatea (the “Fund”) as at 24 October 2013 considered as “reference date”

The Fund’s shareholding structure and total number of voting rights at 24 October 2013, considered as „reference date” for the Fund’s General Shareholders Meeting scheduled for 22 November 2013, as received from S.C. Depozitarul Central S.A., were as follows:

Shareholder Type	% of subscribed share capital	% of paid-up share capital	% of voting rights
Foreign institutional shareholders	57.50	59.07	61.65
Romanian institutional shareholders	8.45	8.68	9.06
Foreign private individuals	5.76	5.91	6.17
Romanian private individuals	21.54	22.13	23.09
Ministry of Public Finance	2.67	0.02	0.03
Fondul Proprietatea	4.08	4.19	0.00
Total	100	100	100

The total number of shareholders as at 24 October 2013 was 8,161.

Please note that the total number of voting rights as at 24 October 2013 was 12,850,802,085.

Please note that the right to attend and to vote at the Fund’s Extraordinary and Ordinary General Shareholders Meeting scheduled for 22 November 2013 belongs to all shareholders registered in the Fund’s shareholders register held by S.C. Depozitarul Central S.A. at the end of 24 October 2013, considered as “reference date”.

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, acting as Sole Administrator on behalf of S.C. FONDUL PROPRIETATEA S.A.

**Grzegorz Maciej KONIECZNY
Legal Representative**

Report date:

30 October 2013

Name of the issuing entity:

S.C. Fondul Proprietatea S.A.

Registered office:

78-80 Buzesti St.,
7th floor, district 1,
Bucharest, postal code 011017

Phone/fax number:

Tel.: + 40 21 200 9600
Fax: + 40 21 200 9631

Sole Registration Code with the Trade Register Office:

18253260

Order number in the Trade Register:

J40/21901/2005

Subscribed share capital:

RON 13,778,392,208

Paid share capital:

RON 13,413,137,586

Regulated market on which the issued securities are traded:

Bucharest Stock Exchange