

To: **Bucharest Stock Exchange
Financial Supervisory Authority
London Stock Exchange**

Report date:

13 March 2017

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

Name of the issuing entity:

Fondul Proprietatea S.A.

Important events to be reported:

Shareholding structure and total number of voting rights as at 7 March 2017 - "Registration Date" for RON 0.05/share special cash distribution

Registered office:

78-80 Buzesti St.,
7th floor, district 1,
Bucharest, postal code
011017

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA ("**The Fund**") as at 7 March 2017, considered as "Registration Date" for RON 0.05/share special cash distribution to shareholders as approved by the Fund's Extraordinary General Shareholders Meeting Resolution no. 10/31 October 2016, as received from Depozitarul Central SA, were as follows:

Phone/fax number:

Tel.: + 40 21 200 9600

Fax: + 40 21 200 9631

Sole Registration Code with the Trade Registry:

18253260

Order number in the Trade Registry:

J40/21901/2005

Subscribed share capital:

RON 8,562,968,634.10

Paid-up share capital:

RON 8,253,728,136.60

Number of shares in issue:

10,074,080,746

Number of paid shares:

9,710,268,396

Regulated market on which the issued securities are traded:

Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

Shareholder Type	% of subscribed share capital	% of paid-up share capital	% of total voting rights
The Bank of New York Mellon (depository bank for Global Depository Receipts)	36.28	37.64	38.03
Foreign institutional shareholders	23.33	24.21	24.46
Romanian private individuals	17.41	18.06	18.25
Romanian institutional shareholders	14.93	15.49	15.65
Foreign private individuals	3.39	3.52	3.55
Fondul Proprietatea	0.99	1.02	0.00
Ministry of Public Finance	3.67	0.06	0.06
Total	100	100	100

The total number of shareholders was 6,923 and the total number of voting rights was 9,610,869,928.

For further details regarding the special cash distribution to shareholders mentioned above, please see the latest current report published on the Fund's webpage on 10 March 2017, at: http://www.fondulproprietatea.ro/sites/default/files/current_report_update_distribution_10_martie_2017.pdf

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, acting as Investment Manager of FONDUL PROPRIETATEA S.A.

Oana Valentina TRUTA
Legal Representative