

To: **Bucharest Stock Exchange  
Financial Supervisory Authority  
London Stock Exchange**

Current report according to the provisions of Article 99 letter s) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

**Important events to be reported:**

## Shareholding structure and total number of voting rights as at 6 June 2016 - "Registration Date" for RON 0.05/share cash distribution

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA ("The Fund") as at 6 June 2016, considered as "Registration Date" for RON 0.05/share cash distribution to shareholders as approved by the Fund's Extraordinary General Shareholders Meeting Resolution no. 1/27 January 2016, as received from Depozitarul Central SA, were as follows:

Shareholder Type	% of subscribed share capital	% of paid-up share capital	% of total voting rights
The Bank of New York Mellon (depository bank for Global Depository Receipts)	33.47	34.62	35.50
Foreign institutional shareholders	23.80	24.62	25.25
Romanian private individuals	19.85	20.53	21.06
Romanian institutional shareholders	13.25	13.71	14.05
Foreign private individuals	3.86	3.99	4.09
Ministry of Public Finance	3.36	0.04	0.05
Fondul Proprietatea	2.41	2.49	0.00
Total	100	100	100

The total number of shareholders was 7,930 and the total number of voting rights was 10,337,726,877.

For further details regarding the cash distribution to shareholders mentioned above, please see the current report published on the Fund's webpage on 1 June 2016, at: [http://www.fondulproprietatea.ro/sites/default/files/current\\_report\\_2016\\_distributions.pdf](http://www.fondulproprietatea.ro/sites/default/files/current_report_2016_distributions.pdf)

**Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch acting as Investment Manager of FONDUL PROPRIETATEA S.A.**

**Oana Valentina Truța  
Legal Representative**

**Report date:**

13 June 2016

**Name of the issuing entity:**

Fondul Proprietatea S.A.

**Registered office:**

78-80 Buzesti St.,  
7<sup>th</sup> floor, district 1,  
Bucharest, postal code  
011017

**Phone/fax number:**

Tel.: + 40 21 200 9600

Fax: + 40 21 200 9631

**Sole Registration Code with the Trade Register Office:**

18253260

**Order number in the Trade Register:**

J40/21901/2005

**Subscribed share capital:**

RON 9,320,973,180.85

**Paid-up share capital:**

RON 9,011,732,683.35

**Number of shares in issue:**

10,965,850,801

**Number of paid shares:**

10,602,038,451

**Regulated market on which the issued securities are traded:**

Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange