

To

Bucharest Stock Exchange
Romanian National Securities Commission

The current report according to Art. 99 letter s) of the Rule book of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

Report date: 4 October 2012
Name of the issuing entity: SC Fondul Proprietatea SA
Registered office: 78-80 Buzesti St., 7th floor,
district 1, Bucharest, 011017
Phone/fax number: Tel.: + 40 21 200 9600;
Fax: +40 21 200 9631
Sole Registration Code with the Trade Register Office: 18253260
Order number in the Trade Register: J40/21901/2005
Subscribed share capital: 13,778,392,208 RON
Paid share capital: 13,412,780,166 RON
Regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important events to be reported: S.C. Fondul Proprietatea S.A. - Shareholders' structure & total number of voting rights as at 30 September 2012

S.C. Fondul Proprietatea's ("The Fund") shareholders' structure and total number of voting rights as at 30 September 2012, as received from S.C. Depozitarul Central S.A., were as follows:

Shareholder	% of subscribed share capital	% of paid-up share capital	% of voting rights
Foreign institutional shareholders	50.916%	52.305%	53.258%
Romanian private individuals	28.922%	29.711%	30.252%
Romanian institutional shareholders	9.439%	9.695%	9.872%
Foreign private individuals	6.320%	6.492%	6.610%
Ministry of Public Finance	2.659%	0.006%	0.006%
Fondul Proprietatea	1.744%	1.791%	0.000%
Total	100.00%	100.00%	100.00%

The total number of shareholders as at 30 September 2012 was **9,673**.

Please note that the total number of voting rights as at 30 September 2012 was **13,172,475,365**.

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, in its capacity of Sole Administrator of S.C. FONDUL PROPRIETATEA S.A.

Adrian CIGHI

Legal Representative