

To: **Bucharest Stock Exchange**
Financial Supervisory Authority

The current report according to Article 99 letter (s) of the Rule book of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments.

Important events to be reported:

Shareholding structure and total number of voting rights at 30 June 2013 at the level of Fondul Proprietatea S.A. (the "Fund")

The Fund's shareholding structure and total number of voting rights at 30 June 2013, as received from S.C. Depozitarul Central S.A., were as follows:

Shareholder Type	% of subscribed share capital	% of paid-up share capital	% of voting rights
Foreign institutional shareholders	56.14082	57.66960	59.35819
Romanian institutional shareholders	9.27366	9.52620	9.80513
Foreign private individuals	5.86328	6.02294	6.19930
Romanian private individuals	23.27851	23.91241	24.61258
Ministry of Public Finance	2.67438	0.02410	0.02480
Fondul Proprietatea	2.76934	2.84475	0.00000
Total	100.00000	100.00000	100.00000

The total number of shareholders as at 30 June 2013 was 8,228.

Please note that the total number of voting rights as at 30 June 2013 was 13,031,566,785.

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, acting as Sole Administrator on behalf of S.C. FONDUL PROPRIETATEA S.A.

Adrian Cighi
Legal Representative

Report date:

9 July 2013

Name of the issuing entity:

S.C. Fondul Proprietatea S.A.

Registered office:

78-80 Buzesti St.,
7th floor, district 1,
Bucharest, postal code 011017

Phone/fax number:

Tel.: + 40 21 200 9600

Fax: + 40 21 200 9631

Sole Registration Code with the Trade Register Office:

18253260

Order number in the Trade Register:

J40/21901/2005

Subscribed share capital:

RON 13,778,392,208

Paid share capital:

RON 13,413,137,586

Regulated market on which the issued securities are traded:

Bucharest Stock Exchange