

To: **Bucharest Stock Exchange**  
**Financial Supervisory Authority**

Current report according to Article 99 letter (s) of the Rule book of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments.

**Important events to be reported:**

**Shareholding structure and total number of voting rights at 31 August 2013 at the level of Fondul Proprietatea S.A. (the "Fund")**

The Fund's shareholding structure and total number of voting rights at 31 August 2013, as received from S.C. Depozitarul Central S.A., were as follows:

Shareholder Type	% of subscribed share capital	% of paid-up share capital	% of voting rights
Foreign institutional shareholders	56.909930	58.459651	60.801396
Romanian institutional shareholders	8.430355	8.659923	9.006818
Foreign private individuals	5.791180	5.948880	6.187177
Romanian private individuals	22.444784	23.055980	23.979544
Ministry of Public Finance	2.674384	0.024099	0.025065
Fondul Proprietatea	3.749367	3.851467	0.000000
Total	100	100	100

The total number of shareholders as at 31 August 2013 was 8,020.

Please note that the total number of voting rights as at 31 August 2013 was 12,896,535,085.

**Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, acting as Sole Administrator on behalf of S.C. FONDUL PROPRIETATEA S.A.**

**Adrian CIGHI**

**Legal Representative**

**Report date:**

6 September 2013

**Name of the issuing entity:**

S.C. Fondul Proprietatea S.A.

**Registered office:**

78-80 Buzesti St.,  
7<sup>th</sup> floor, district 1,  
Bucharest, postal code 011017

**Phone/fax number:**

Tel.: + 40 21 200 9600

Fax: + 40 21 200 9631

**Sole Registration Code with the Trade Register Office:**

18253260

**Order number in the Trade Register:**

J40/21901/2005

**Subscribed share capital:**

RON 13,778,392,208

**Paid share capital:**

RON 13,413,137,586

**Regulated market on which the issued securities are traded:**

Bucharest Stock Exchange