

To: Bucharest Stock Exchange
Financial Supervisory Authority
OMV Petrom S.A.

This notice is prepared according to Art. 116 of the Romanian National Securities Commission Regulation no. 1/2006 *regarding the issuers and the operations with securities*, as subsequently amended and completed

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch ("**FTIML Bucharest Branch / The Fund Manager**"), in its capacity as Sole Administrator and Fund Manager of the Fund, would like to update shareholders and investors as follows:

Company: OMV PETROM S.A.

Sole Registration Code with the Trade Register Office:
1590082

Regulated market symbol: SNP

Type of securities: Shares

Identification of the securities' holder: Fondul Proprietatea S.A., having the registered office in 78-80 Buzesti St., 7th floor, district 1, Bucharest, postal code 011017, tel. + 40 21 200 9600, fax + 40 21 200 9631, registered with the Bucharest Trade Register under no. J40/21901/2005, Sole Registration Code 18253260

Significant shareholders of the securities' holder:

- Elliott Associates;
- The Royal Bank of Scotland Group Plc.;
- City of London Investment Management.

Description of the relation between the securities holder and other shareholders according to art. 116 para. (2): N/A

Number of shares previously held: 11,391,130,186 shares representing 20.1100% of the share capital

Manner of sale: accelerated private placement exclusively to international and Romanian qualified institutional investors in accordance with Article 15(1) of Regulation 1/2006 *on issuers*

Notice date:

23 May 2013

Name of the issuing entity:

S.C. Fondul Proprietatea S.A. (the "**Fund**")

Registered office:

78-80 Buzesti St.,
7th floor, district 1,
Bucharest, postal code 011017

Phone/fax number:

Tel.: + 40 21 200 9600

Fax: + 40 21 200 9631

Sole Registration Code with the Trade Register Office:

18253260

Order number in the

Trade Register:

J40/21901/2005

Subscribed share capital:

RON 13,778,392,208

Paid share capital:

RON 13,412,937,506

Regulated market on which the issued securities are traded:

Bucharest Stock Exchange

and securities operations, as amended, of the Romanian National Securities Commission and on a Reg S basis, and to US QIBs.

Number of shares sold through the placement:

632,482,000

Number of shares held after the transaction:

10,758,648,186

Share capital percentage of the shares held after the transaction and the number of votes held in the issuer's

EGMS: 18.99%

Date of the sale: 17 May 2013

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, acting as Sole Administrator on behalf of S.C. FONDUL PROPRIETATEA S.A.

Oana Valentina Truța
Legal Representative