

FONDUL PROPRIETATEA S.A.		
INTRARE	Nr.	308
IEȘIRE		
Ziua 17	Luna 04	Anul 2026

**REQUEST TO SUPPLEMENT THE AGENDA  
OF THE ORDINARY GENERAL MEETINGS OF SHAREHOLDERS OF FONDUL  
PROPRIETATEA S.A.**

**To: Fondul Proprietatea**

*Address: Premium Point, Buzesti Street 76-80, 7th-8th floor, 1st District, Bucharest  
011017, Romania*

*Ljubljana, April 17, 2026*

***Subject: Request to supplement the agenda of the Extraordinary and Ordinary  
General Meetings of Shareholders convened for 28 May 2026***

We, the undersigned shareholders holding **more than 5 %** of the share capital of Fondul Proprietatea S.A. (the "Company"), hereby request, in accordance with Article 117<sup>1</sup> of Companies' Law no. 31/1990 and Article 13 of the Company's Constitutive Act, the supplementation of the agenda of the General Meetings of Shareholders convened for 28 May 2026 (or 29 May 2026 for the second convening) with the following additional items:

**A. PROPOSALS FOR THE ORDINARY GENERAL MEETING (OGM)**

***Proposed Item 1:***

*"The approval of the value of gross dividend of RON 0,0408 per share from the 2025 financial year audited profit, in accordance with the supporting materials."*

- *Date of registration: 5 June 2026*
- *Ex-date: 4 June 2026*
- *Payment date: 19 June 2026*

### Explanation for the proposed dividend payment of RON 0,0408 per share

As stated in OGM Documentation published on Fondul Proprietatea website on 16.4.2026 under: »OGSM 8. Memo on the allocation of the 2025 net audited accounting profit« the total distributable amount is 133.626.710 RON:

<b>Audited Statement of Comprehensive Income for the YE 31 Dec 2025 (RON)</b>	<b>Reported amounts</b>	<b>Distributable amount</b>	<b>Non-distributable amount</b>
Gross dividend income, out of which:	155,607,128	155,607,128	
- annual dividend distributions from portfolio companies	155,607,128	155,607,128	
- special dividends from portfolio companies	-		-
Net gain from equity investments at FVTPL	310,354,259		310,354,259
Interest income	20,475,022	20,475,022	
Other income, net	88,710		88,710
Net foreign exchange loss	(150,738)		(150,738)
<b>Net operating income</b>	<b>486,374,381</b>	<b>176,082,150</b>	<b>310,292,231</b>
Operating expenses	(35,368,937)	(35,368,937)	
<b>Profit before income tax</b>	<b>451,005,444</b>	<b>140,713,213</b>	<b>310,292,231</b>
Income tax	(1,093,874)	(1,093,874)	
<b>Profit for the period</b>	<b>449,911,570</b>	<b>139,619,339</b>	<b>310,292,231</b>
<i>Income tax recognised directly in equity</i>	<i>(2,706,769)</i>	<i>(2,706,769)</i>	-
<i>Buyback costs recognised directly in equity</i>	<i>(3,285,860)</i>	<i>(3,285,860)</i>	-
<b>Total distributable/ non-distributable amounts</b>		<b>133,626,710</b>	<b>310,292,231</b>

The Government has mandated its representatives at the general meetings of shareholders (AGMs) or on the boards of directors (BODs), as the case may be, of national companies and other companies with full or majority state ownership, as well as of autonomous public companies, to request the distribution of at least 90% of net distributable profit in the form of dividends.

Distributable profit based on 2025 results and ACDP	133.626.710
90% of distributable profit based on 2025 results	120.264.039
<b>Number of shares entitled to receive dividends</b>	<b>2.948.687.179</b>
<b>Gross dividend per share, rounded (RON)</b>	<b>0,0408</b>

On 31.12.2025 Fondul Proprietatea had 398,7 million RON cash and deposits with banks, so the company has more than enough liquidity to cover dividend payment.

Based on information provided in Fondul Proprietatea SA Annual Sole Director's report for the Financial Year Ended 31 December 2025 estimated net profit for 2025 based on preliminary unaudited financial results for top 3 portfolio holdings is as follows:

<b>Company</b>	<b>Net Profit 2025**</b>
CN Aeroporturi Bucuresti SA	762,9
CN Administratia Porturilor Maritime SA	142,4
Societatea Nationala a Sarii SA	118,9

\*\* based on preliminary unaudited financial results

All three companies are majority owned by the State of Romania. Because the Government has mandated its representatives in the general meetings of shareholders (AGM) or in the boards of directors (BOD), to request dividends of a minimum of 90% of the net profit, Fondul Proprietatea SA can expect to receive a dividend of 215,39 million RON in 2026 which is more than enough to cover the proposed Fondul Proprietatea SA dividend payment of RON 0,0408 per share.

<b>Company</b>	<b>Net Profit 2025**</b>	<b>90% of net Profit 2025**</b>	<b>FP ownership</b>	<b>FP dividend</b>
CN Aeroporturi Bucuresti SA	762,9	686,61	20,0%	137,32
CN Administratia Porturilor Maritime SA	142,4	128,16	20,0%	25,63
Societatea Nationala a Sarii SA	118,9	107,01	49,0%	52,43
				<b>215,39</b>

\*\* based on preliminary unaudited financial results

**Equinox nepremičnine d.d.**  
Matej Rigelnik, Executive Director

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Advanced eSeal (qualified  
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Certificate owner: mSign  
eSealed at: 17.04.2026  
Certificate expires At: 04.04.2030

**Intus Invest d.o.o.**  
Peter Krivc, Director

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certificate)  
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**Axor holding d.d.**  
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04.04.2030

**Matej Rigelnik**

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