

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 234 para. (1) letter k) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Article 99 letter s) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

Important events to be reported:

Registration with the Trade Registry of the decrease of the subscribed and paid-up share capital following the cancellation of 2,112,378,889 treasury shares

Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager of Fondul Proprietatea S.A. ("the Fund"), would like to inform investors that the Trade Registry registered as of 30 August 2024 the Resolution no. 3 / 30 April 2024 of the Fund's Extraordinary General Shareholders' Meeting which approved the decrease of the subscribed and paid-up registered share capital from RON 2,947,779,186.56 to RON 1,849,342,164.28 pursuant to the cancellation of 2,112,378,889 own shares acquired by Fondul Proprietatea during 2023 through the 14th buy-back programme.

The amendment of the Fund's Constitutive Act following the decrease was authorized by the Financial Supervisory Authority through Authorization no. 86 / 8 August 2024.

Consequently, as of today, the new value of the Fund's subscribed and paid-up share capital is RON 1,849,342,164.28, being divided into 3,556,427,239 shares, each having a nominal value of RON 0.52 per share.

The updated Constitutive Act can also be found on the Fund's webpage in the Home > About the Fund > Fund Overview > Corporate Governance Section.

Franklin Templeton International Services S.À R.L, in its capacity of alternative investment fund manager of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

Report date:
30 August 2024

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 212 009 600
Fax: + 40 316 300 048

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 1,849,342,164.28

Number of shares in issue and paid-up:
3,556,427,239

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange