

To: **Bucharest Stock Exchange
Financial Supervisory Authority
London Stock Exchange**

Current report according to Art. 74 paragraph (6) of Law no. 24/2017 on issuers of financial instruments and market operations, Art. 131 and Annex no. 18 of FSA Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Art. 106 of the Rulebook of the Bucharest Stock Exchange, Title II – Issuers and Financial Instruments

Important events to be reported:

Disclosure of holdings under 5% of the total voting rights held by Fondul de pensii adminstrat privat AZT Viitorul Tău, Fondul de pensii facultative privat AZT Moderato, Fondul de pensii facultative privat AZT Vivace and of Allianz Țiriac Asigurări SA in Fondul Proprietatea S.A.

Franklin Templeton International Services S.Ă R.L, alternative investment fund manager and sole director of Fondul Proprietatea SA ("**Fondul Proprietatea / the Fund**"), hereby, announces that **Fondul de pensii adminstrat privat AZT Viitorul Tău, Fondul de pensii facultative privat AZT Moderato, Fondul de pensii facultative privat AZT Vivace and Allianz Țiriac Asigurări SA** have sent an aggregate disclosure of holdings under 5% of the total voting rights in the Fund, as reflected in the Annex.

According to the disclosure received by Fondul Proprietatea on 12 December 2023 ("**Report date**"), as at 8 December 2022 ("**Date of lowering the threshold (percentage of vote)**"), **Fondul de pensii adminstrat privat AZT Viitorul Tău, Fondul de pensii facultative privat AZT Moderato, Fondul de pensii facultative privat AZT Vivace and Allianz Țiriac Asigurări SA**, by virtue of acting in concert, held in common a number of **234,082,629 voting rights**, representing **4.13%** of the total number of Fondul Proprietatea of 5,668,806,128.

Franklin Templeton International Services S.Ă R.L. in its capacity of alternative investment fund manager and sole director of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

Report date:
12 December 2023

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 2,947,779,186.56

Number of shares in issue and paid-up:
5,668,806,128

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

Vecerdea, Iuliana

FONDUL PROPRIETATEA S.A.	
INTRARE	Nr. 1248
LEGI	
Ziua 12	Luna 12 Anul 2023

From: Sieburg, Michael (Allianz SE) <michael.sieburg@allianz.com>
Sent: 12 December 2023 12:10
To: office@fondulproprietatea.ro; investor.relations@fondulproprietatea.ro
Cc: group.compliance@allianz.de
Subject: Major Shareholding Notification Allianz SE // Fondul Proprietatea S.A. (ISIN ROFPTAACNOR5)
Attachments: Fondul Proprietatea below 5%.pdf

Internal

Dear Sir and Madam,

Please find attached a major shareholding report of Allianz SE Fondul Proprietatea S.A. (ISIN ROFPTAACNOR5) which was just send to ASF.

Please acknowledge receipt and do not hesitate to contact us if you have any questions.

Best regards,

Michael

Michael Sieburg
Head of Market Integrity
Allianz SE | Group Compliance - Prevention & Advisory Unit | Königinstr. 28 | 80802 Munich, Germany
phone +49.89.3800 19957 | mobile +49.172.8969888 | fax +49.89.3800 819957 | e-mail michael.sieburg@allianz.com

Corporate disclosures: www.allianz.com/corporate-disclosures | VAT ID Number: DE129274114. Financial and insurance services acc. to USIG / EU VAT Directive are exempt.
Please note: This e-mail and any files transmitted with it is intended only for the named recipients and may contain confidential and / or privileged information. If you are not the intended recipient, please do not read, copy, use or disclose the contents of this communication to others and notify the sender immediately. Then please delete the e-mail and any copies of it. Thank you.

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the competent authority)						
1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱ: Fondul Proprietatea S.A. (ISIN ROFPTAACNOR5)						
2. Reason for the notification (please tick the appropriate box or boxes): <input checked="" type="checkbox"/> An acquisition or disposal of voting rights <input type="checkbox"/> An acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the breakdown of voting rights <input type="checkbox"/> Other (please specify) ⁱⁱ :						
3. Details of person subject to the notification obligation^{iv} : <table style="width: 100%; border: none;"> <tr> <td style="width: 40%; border: none;">Name: Allianz SE</td> <td style="border: none;">City and country of registered office (if applicable): Munich, Germany</td> </tr> </table>					Name: Allianz SE	City and country of registered office (if applicable): Munich, Germany
Name: Allianz SE	City and country of registered office (if applicable): Munich, Germany					
4. Full name of shareholder(s) (if different from 3.): Fondul de pensii administrat privat AZT Viitorul Tau (administrat de Allianz-Tiriac Pensii Private SAFPP) Fondul de pensii facultative privat AZT Moderato (administrat de Allianz-Tiriac Pensii Private SAFPP) Fondul de pensii facultative privat AZT Vivace (administrat de Allianz-Tiriac Pensii Private SAFPP) Allianz Tiriac Asigurari SA						
5. Date of lowering, reaching or exceeding the threshold (percentage of vote)^v: 08.12.2023						
6. Total positions of person(s) subject to the notification obligation:						
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vi}		
Resulting situation on the date it fell below, exceeded or reached the threshold	4.13	0,00	4.13	5,668,806,128		
Position of previous notification (if applicable)	5.05	0.00	5.05			
7. Notified details of the resulting situation on the date when it was exceeded, fell below or reached the threshold^{viii}:						
A: Voting rights attached to shares						
Class/type of shares ISIN code, as appropriate	Number of voting rights ^{ix}		% of voting rights			
	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)		
ROFPTAACNOR5	0	234,082,629	0	4.13		
SUBTOTAL A	234,082,629		4.13			

B 1: Financial Instruments according to art. 73 par. (1) lit. (a) of Law no. 24/2017

Type of financial instrument	Expiration date (due date) ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
SUBTOTAL B.1				

B 2: Financial Instruments with similar economic effect according to art. 73 par. (1) lit. (b) of Law no. 24/2017

Type of financial instrument	Expiration date (due date) ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (entities) that directly or indirectly has exposure to the issuer of the underlying shares.^{xiii}

☒ Full chain of controlled people by virtue of which they actually hold voting rights and / or financial instruments, starting with the individual or the ultimate legal entity that controls them^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
1. Allianz SE			
2. Allianz Holding eins GmbH			
3. Allianz Tiriace Asigurari SA			
4. Allianz Tiriace Pensii Private Societate de administrare a fondurilor de pensii private S.A.			
4a. Fondul de pensii administrat privat AZT Viitorul Tau (administrat de Allianz-Tiriace Pensii Private SAFPP)			
4b. Fondul de pensii facultative privat AZT Moderato			

Internal

(administrat de Allianz-Tiriac Pensii Private SAFPP)			
4c. Fondul de pensii facultative privat AZT Vivace (administrat de Allianz-Tiriac Pensii Private SAFPP)			

9. In case of voting by a representative: *[name / trustee's name]* will cease to hold [% and *number*] voting rights as of *[date]*

10. Additional information^{xxx}:

In Annex 1 an additional Organizational Chart has been provided to support section 8.

Allianz SE is the ultimate parent company of Allianz Tiriac Asigurari SA, which hold Fondul Proprietatea S.A. shares and of Allianz Tiriac Pensii Private Societate de administrare e fondurilor de pensii private S.A. which manages holdings in Fondul Proprietatea S.A. in the pension funds listed under 4a, 4b and 4c in Box 8.

Done at Munich on 12.12.2023

