

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 234 para. (1) letter k) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Article 99 letter f) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

Important events to be reported:

Completion of the sale of Fondul Proprietatea's minority shareholding in E-Distributie Muntenia S.A., Enel Energie Muntenia S.A., E-Distributie Dobrogea S.A., E-Distributie Banat S.A., and ENEL Energie S.A.

Further to the current reports published on 14 March 2023, respectively 20 April 2023, Franklin Templeton International Services S.À R.L., in its capacity as alternative investment fund manager and sole director of Fondul Proprietatea S.A. (the "**Fund**") would like to inform shareholders about the completion of the sale of the Fund's entire holding in E-Distributie Muntenia S.A., Enel Energie Muntenia S.A., E-Distributie Dobrogea S.A., E-Distributie Banat S.A. and ENEL Energie S.A. ("**ENEL Group in Romania**") (the "**Transaction**").

Following the Transaction, the Fund received gross proceeds of RON 650,000,000. The proceeds will be used in accordance with the discount management techniques set out in Fondul Proprietatea's Investment Policy, published here: [Investment Policy Statement \(fondulproprietatea.ro\)](#).

We remind shareholders that the Transaction was concluded following the closing of an agreement between Enel S.p.A. and the Greek company Public Power Corporation S.A. for the sale of all the equity stakes held by the Enel Group in Romania (<https://www.enel.com/media/explore/search-press-releases/press/2023/03/enel-signs-agreement-to-sell-its-romanian-operations-to-ppc>).

Following the Transaction, the Fund no longer holds any shares in the ENEL Group in Romania.

Franklin Templeton International Services S.À R.L, in its capacity of alternative investment fund manager and sole director of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

Report date:
26 October 2023

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 2,947,779,186.56

Number of shares in issue and paid-up:
5,668,806,128

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange