

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 234 para. (1) letter b) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Article 99 letter a) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Important events to be reported:

Request to Supplement the Convening notice of the Extraordinary and Ordinary General Meetings of Shareholders of Fondul Proprietatea S.A. to be held on 15 November 2022

Franklin Templeton International Services S.Ă R.L., in its capacity of alternative investment fund manager and sole director of Fondul Proprietatea S.A. ("Fondul Proprietatea / FP"), would like to inform shareholders that on 6 October 2022 it received from the shareholder the MINISTRY OF FINANCE, which holds 5.78% of Fondul Proprietatea's share capital*, a request to supplement with a new item the agenda of the Extraordinary General Shareholders Meeting ("EGSM") Fondul Proprietatea convened for 15 November 2022.

Attached to this report is the shareholder's MINISTRY OF FINANCE request to supplement the agenda of the EGSM Fondul Proprietatea agenda convened for 15 November 2022.

Franklin Templeton International Services S.Ă R.L. in its capacity of alternative investment fund manager and sole director of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

**in accordance with the shareholding structure and total number of voting rights at the level of Fondul Proprietatea as at 31 August 2022 as received from Depozitarul Central S.A.*

Report date:

7 October 2022

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 3,334,342,422.84

Number of shares in issue and paid-up:
6,412,196,967

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

Translation from Romanian language

*stamp: SC Fondul Proprietatea SA
Entry no. 814/06.10.2022*

Government of Romania
MINISTRY OF FINANCE
CABINET OF THE MINISTER

TO: FONDUL PROPRIETATEA
Address: Strada Buzesti nr. 76-80, Premium Point, et. 7-8
sector 1, cod postal 011843
Bucharest, Romania

No. 772135/06.10.2022

Dear Sirs,

Given the convening of the General Meeting of Shareholders of Fondul Proprietatea on 15.11.2022, we ask you, according to provisions of art. 117¹ of Companies Law no. 31/1990 as amended and supplemented, to take the necessary steps to supplement the agenda by the aspect below:

“Approval of the sale of shares held by the Company in the share capital of SPEEH Hidroelectrica S.A. (“Hidroelectrica”) representing up to 19.94% of the total shares issued by Hidroelectrica, through a secondary public offering having as object the shares issued by Hidroelectrica, followed by the listing of such shares for trading (the “Listing”) only on the Bucharest Stock Exchange.

The amounts resulting from the partial or entire sale of the package of shares during the secondary public offering shall be distributed to Company’s shareholders as special dividend within 3 months of the collection of that amount by the Company.”

Sincerely,

Minister of Finance

Adrian Căciu

illegible signature

stamp of the Government of Romania, Ministry of Finance