

To: Bucharest Stock Exchange
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 99 (s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

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THE INFORMATION CONTAINED WITHIN THIS ANNOUNCEMENT IS DEEMED TO CONSTITUTE INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) NO. 596/2014. UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

Important events to be reported:

Settlement of the transactions for the sale of 2,275,000,000 ordinary shares held in OMV Petrom S.A. following completion of an accelerated bookbuild offering launched on 19 January 2022

Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager ("**FTIS**") of Fondul Proprietatea S.A. (the "**Fund**" / "**Fondul Proprietatea**"), would like to inform shareholders that the transactions for the sale of 2,275,000,000 ordinary shares held by the Fund in OMV Petrom S.A. following the completion of an accelerated bookbuild offering mentioned in the launch announcement published on 19 January 2022 and the subsequent transaction announcement published on 20 January 2022 have been settled today.

Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

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Report date:
26 January 2022

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: + 40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed share capital:
RON 3,334,342,422.84

Paid-up share capital:
RON 3,145,160,000.84

Number of shares in issue:
6,412,196,967

Number of paid shares:
6,048,384,617

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

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