

To: **Bucharest Stock Exchange  
Financial Supervisory Authority  
London Stock Exchange**

Current report according to Article 99 (s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

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THE INFORMATION CONTAINED WITHIN THIS ANNOUNCEMENT IS DEEMED TO CONSTITUTE INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) NO. 596/2014. UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

**Important events to be reported:**

**Launch of an accelerated bookbuild offering of up to 1,700,000,000 ordinary shares held in OMV Petrom S.A.**

Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager ("**FTIS**") of Fondul Proprietatea S.A. (the "**Fund**" / "**Fondul Proprietatea**"), announces the launch of an accelerated bookbuild offering of up to 1,700,000,000 ordinary shares, plus an upside option of further up to 1,150,000,000 ordinary shares held by the Fund in OMV Petrom S.A. ("**Petrom**" / "**Company**") (the "**Transaction**").

Book building will commence immediately.

Erste Group Bank AG and SSIF Swiss Capital S.A. will act as Joint Global Coordinators and Joint Bookrunners, and Banca Comercială Română S.A. and Auerbach Grayson and Company LLC will act as Joint Bookrunners for the Transaction (the "**Bookrunners**").

The Fund has agreed with the Bookrunners to a 90 days lock-up period starting from 19 January 2022 in connection with the remaining shares and global depositary receipts having as underlying security shares of the Company, held by the Fund in Petrom (as well as or any other securities of the Company which are substantially similar to the foregoing). The lock-up may be waived by the Bookrunners.

Petrom will not receive any proceeds from the Transaction.

The results of the Transaction will be announced as soon as practicable after the close of the bookbuild process. The timing for the close of the bookbuild process, pricing and allocations are at the absolute discretion of the Fund and the Bookrunners.

**Report date:**  
19 January 2022

**Name of the issuing entity:**  
Fondul Proprietatea S.A.

**Registered office:**  
76-80 Buzesti Street  
7<sup>th</sup> floor, district 1,  
Bucharest, 011017

**Phone/fax number:**  
Tel.: + 40 21 200 96 00  
Fax: + 40 31 630 00 48

**Email:**  
[office@fondulproprietatea.ro](mailto:office@fondulproprietatea.ro)

**Internet:**  
[www.fondulproprietatea.ro](http://www.fondulproprietatea.ro)

**Sole Registration Code with the Trade Register Office:**  
18253260

**Order number in the Trade Register:**  
J40/21901/2005

**Subscribed share capital:**  
RON 3,334,342,422.84

**Paid-up share capital:**  
RON 3,145,160,000.84

**Number of shares in issue:**  
6,412,196,967

**Number of paid shares:**  
6,048,384,617

**Regulated market on which the issued securities are traded:**  
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

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Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.

Johan MEYER  
Permanent Representative