

To: Bucharest Stock Exchange  
Financial Supervisory Authority  
London Stock Exchange

Current report according to Article 99 (s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

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THE INFORMATION CONTAINED WITHIN THIS ANNOUNCEMENT IS DEEMED TO CONSTITUTE INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) NO. 596/2014. UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

Important events to be reported:

**Settlement of the transactions for the sale of 1,777,067,726 ordinary shares representing the entire holding of Fondul Proprietatea S.A. in OMV Petrom S.A. following completion of an accelerated bookbuild offering launched on 13 December 2022**

Franklin Templeton International Services S.À R.L., in its capacity of alternative investment fund manager and sole director ("**FTIS**") of Fondul Proprietatea S.A. (the "**Fund**" / "**Fondul Proprietatea**"), would like to inform shareholders that the transactions for the sale of 1,777,067,726 ordinary shares representing the entire holding of Fondul Proprietatea S.A. in OMV Petrom S.A., following the completion of an accelerated bookbuild offering mentioned in the launch announcement published on 13 December 2022 and the subsequent transaction announcement published on 14 December 2022, have been settled today. The Fund therefore no longer holds any shares in OMV Petrom S.A.

Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager and Sole Director of FONDUL PROPRIETATEA S.A.

Johan MEYER  
Permanent Representative

**Important Notice**

**THIS ANNOUNCEMENT AND ANY OFFER OF SECURITIES TO WHICH IT RELATES ARE ONLY ADDRESSED TO AND DIRECTED AT (1) IN ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA (THE "EEA"), PERSONS WHO ARE QUALIFIED INVESTORS WITHIN THE MEANING OF ARTICLE 2(E) OF REGULATION 2017/1129 OF THE EUROPEAN**

**Report date:**  
16 December 2022

**Name of the issuing entity:**  
Fondul Proprietatea S.A.

**Registered office:**  
76-80 Buzesti Street  
7<sup>th</sup> floor, district 1,  
Bucharest, 011017

**Phone/fax number:**  
Tel.: + 40 21 200 96 00  
Fax: + 40 31 630 00 48

**Email:**  
[office@fondulproprietatea.ro](mailto:office@fondulproprietatea.ro)

**Internet:**  
[www.fondulproprietatea.ro](http://www.fondulproprietatea.ro)

**Sole Registration Code with the Trade Register Office:**  
18253260

**Order number in the Trade Register:**  
J40/21901/2005

**Subscribed and paid-up share capital:**  
RON 3,233,269,110.76

**Number of shares in issue and paid-up:**  
6,217,825,213

**Regulated market on which the issued securities are traded:**  
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

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AUERBACH GRAYSON AND COMPANY LLC. (“AGCO”) IS AUTHORISED

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