

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 99 (s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

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THE INFORMATION CONTAINED WITHIN THIS ANNOUNCEMENT IS DEEMED TO CONSTITUTE INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) NO. 596/2014. UPON THE PUBLICATION OF THIS ANNOUNCEMENT, THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

Important events to be reported:

1,777,067,726 ordinary shares representing the entire holding of Fondul Proprietatea S.A. in OMV Petrom S.A. placed with investors following completion of an accelerated bookbuild offering launched on 13 December 2022

Franklin Templeton International Services S.À R.L., in its capacity as alternative investment fund manager and sole director ("**FTIS**") of Fondul Proprietatea S.A. (the "**Fund**")/ "**Fondul Proprietatea**"), further to the launch announcement published on 13 December 2022, hereby announces the agreement to sell 1,777,067,726 ordinary shares representing the entire holding of Fondul Proprietatea S.A. in OMV Petrom S.A. ("**Petrom**") following completion of an accelerated bookbuild offering (the "**Transaction**").

The shares' selling price has been agreed at RON 0.43/share. The gross proceeds of the Transaction amount to RON 764,139,122.18 and will be used to implement the Fund's Discount Control Mechanism as set out in the Fund's Investment Policy Statement, by funding the buyback programme, as approved by the Fund's shareholders and/or the payment of potential dividends to the Fund's shareholders, in the absence of exceptional market conditions or circumstances, and subject to any restrictions under Romanian legal or tax regulations and to shareholders' approval.

Petrom will not receive any proceeds from the Transaction.

Subject to the settlement of the Transaction, the Fund will no longer hold shares in Petrom.

Erste Group Bank AG and SSIF Swiss Capital S.A. acted as Joint Global Coordinators and Joint Bookrunners, and Banca Comercială Română S.A. and

Report date:
14 December 2022

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: + 40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 3,233,269,110.76

Number of shares in issue and paid-up:
6,217,825,213

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

Auerbach Grayson and Company LLC acted as Joint Bookrunners for the Transaction (the "**Bookrunners**").

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THE SHARES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE US

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Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager and Sole Director of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative