



# FONDUL PROPRIETATEA

To

Bucharest Stock Exchange  
Romanian National Securities Commission

*The current report according to art. 113 point A, paragraph (1) letters i) and j) in the Regulation of the Romanian National Securities Commission no. 1/2006 regarding the issuers and the operations with securities, as subsequently amended and completed, as well as the provisions of art. 99 in the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments*

Report date:	27 January 2012
Name of the issuing entity:	SC Fondul Proprietatea SA
Registered office:	78-80 Buzesti St., 7 <sup>th</sup> floor, district 1 Bucharest, postal code 011017
Phone/fax number:	Tel.: + 40 21 200 9600 Fax: + 40 21 200 9631
Sole Registration Code with the Trade Register Office:	18253260
Order number in the Trade Register:	J40/21901/2005
Subscribed share capital:	13,778,392,208 RON
Paid share capital:	13,407,569,096 RON
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange

## Important events to be reported - S.C. Fondul Proprietatea S.A. (The Fund) - Update regarding the Fund's share capital

Franklin Templeton Investment Management Limited United Kingdom Bucharest Branch (FTIML Bucharest), as Sole Administrator and Fund Manager of the Fund announces that the Central Depository unblocked a number of 1,704,560 shares issued by Fondul Proprietatea, owned by the Romanian State represented by the Ministry of Public Finance.

Please note that in the present, in the Central Depository's evidence, a number of 370,823,112 shares owned by the Ministry of Public Finance in Fondul Proprietatea are blocked as unfully paid, according to the Certificate of Registration of Securities („CIVM” in Romanian) no. AC-3632 - 3 issued by the National Securities Commission on 23.01.2012.

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, in capacity of Sole Administrator of S.C. FONDUL PROPRIETATEA S.A.

Oana TRUȚA

Legal Representative