

To: **Bucharest Stock Exchange**
Financial Supervisory Authority

Current report according to Article 99 (s) of the Code of the Bucharest Stock Exchange Market Operator, Title II, Issuers and Financial Instruments

Events to be reported:

Appointment of a new depository of the Fund

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch ("Fund Manager"), in its capacity of sole administrator and fund manager of the Fund announces that BRD GROUPE SOCIETE GENERALE S.A. has been selected to provide custody and depository services for the Fund, following the termination of the current depository agreement envisaged to take effect on 20 November 2013.

The appointment of the new depository is conditional upon the approval of the Financial Supervisory Authority and the Fund Manager will update shareholders accordingly.

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, acting as Sole Administrator on behalf of S.C. FONDUL PROPRIETATEA S.A.

Adrian CIGHI
Legal Representative

Report date:

2 October 2013

Name of the issuing entity:

S.C. Fondul Proprietatea S.A. (the "Fund")

Registered office:

78-80 Buzesti St.,
7th floor, district 1,
Bucharest, postal code 011017

Phone/fax number:

Tel.: + 40 21 200 9600
Fax: + 40 21 200 9631

Sole Registration Code with the

Trade Register Office:

18253260

Order number in the

Trade Register:

J40/21901/2005

Subscribed share capital:

RON 13,778,392,208

Paid share capital:

RON 13,413,137,586

Regulated market on which the issued securities are traded:

Bucharest Stock Exchange