

To: **Bucharest Stock Exchange**
Financial Supervisory Authority

Current report according to Article 99 (s) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

Events to be reported:

Supporting materials related to the 28 April 2014 Shareholders' Meetings

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch ("**the Fund Manager**"), in its capacity as sole administrator and fund manager of Fondul Proprietatea SA ("**the Fund**"), would like to remind shareholders that the Fund Manager has summoned both an extraordinary and ordinary Fund's shareholders' meeting for 28 April 2014, at JW Marriot Hotel, Bucharest, starting with 10:00 AM, Romanian time.

The agenda of the meetings along with the entire supporting documentation is available for the shareholders' reference on the Fund's web page at the following [link](#).

The Fund Manager recommends shareholders to vote FOR the approval of all points on the agenda of the 28 April 2014 Shareholders' Meetings.

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, in its capacity of Sole Administrator of FONDUL PROPRIETATEA S.A.

Oana Valentina TRUTA
Legal Representative

Report date:

8 April 2014

Name of the issuing entity:

Fondul Proprietatea S.A.

Registered office:

78-80 Buzesti St.,
7th floor, district 1,
Bucharest, postal code 011017

Phone/fax number:

Tel.: + 40 21 200 9600
Fax: + 40 21 200 9631

Sole Registration Code with the Trade Register Office:

18253260

Order number in the Trade Register:

J40/21901/2005

Subscribed share capital:

RON 13,538,087,407

Paid share capital:

RON 13,174,101,815

Regulated market on which the issued securities are traded:

Bucharest Stock Exchange