

To: **Bucharest Stock Exchange**  
**Financial Supervisory Authority**

Current report according to Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments and Decision no. 1430/7 October 2014 issued by the Financial Supervisory Authority.

Events to be reported:

### **The Ex-Date of the 19 November 2014 Shareholders' General Meetings**

Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch ("**the Fund Manager**"), in its capacity as Sole Administrator and Fund Manager of Fondul Proprietatea SA ("**the Fund**"), would like to inform shareholders that following recent regulatory changes amending the settlement cycle from T+3 to T+2, the Ex-Date (considering the settlement cycle T+2 working days) of the proposed registration date as set out in the convening notice of the Extraordinary and Ordinary Shareholders' Meetings of 19 November 2014 will be 10 December 2014, provided however that the shareholders approve the proposed registration date of 11 December 2014.

According to the applicable legislation, the Ex-Date is that date prior to the registration date, computed by using the settlement cycle minus one day, starting with which the securities subject of the GSM Resolutions are traded without comprising also the rights conferred by those respective Resolutions.

**Franklin Templeton Investment Management Ltd. United Kingdom Bucharest Branch, acting as Sole Administrator on behalf of FONDUL PROPRIETATEA S.A.**

**Adrian Cighi**  
**Legal Representative**

**Report date:**

13 October 2014

**Name of the issuing entity:**

Fondul Proprietatea S.A.

**Registered office:**

78-80 Buzesti St.,  
7<sup>th</sup> floor, district 1,  
Bucharest, postal code 011017

**Phone/fax number:**

Tel.: + 40 21 200 9600  
Fax: + 40 21 200 9631

**Sole Registration Code with the Trade Register Office:**

18253260

**Order number in the Trade Register:**

J40/21901/2005

**Subscribed share capital:**

RON 11,815,279,886.85

**Paid share capital:**

RON 11,469,656,813.90

**Regulated market on which the issued securities are traded:**

Bucharest Stock Exchange