



FONDUL PROPRIETATEA

To

Bucharest Stock Exchange
Romanian National Securities Commission

The current report according to art. 113 point A, paragraph (1) letters i) and j) in the Regulation of the Romanian National Securities Commission no. 1/2006 regarding the issuers and the operations with securities, as subsequently amended and completed, as well as the provisions of art. 99 in the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Report date:	8 March 2012
Name of the issuing entity:	SC Fondul Proprietatea SA
Registered office:	78-80 Buzesti St., 7 th floor, district 1 Bucharest, postal code 011017
Phone/fax number:	Tel.: + 40 21 200 9600 Fax: + 40 21 200 9631
Sole Registration Code with the Trade Register Office:	18253260
Order number in the Trade Register:	J40/21901/2005
Subscribed share capital:	13,778,392,208 RON
Paid share capital:	13,412,554,856 RON
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported - S.C. Fondul Proprietatea S.A. (The Fund) - Update regarding the Fund's share capital

Franklin Templeton Investment Management Limited United Kingdom Bucharest Branch (FTIML Bucharest), as Sole Administrator and Fund Manager of the Fund announces that the Central Depository unblocked a number of 4,985,760 shares issued by Fondul Proprietatea, owned by the Romanian State represented by the Ministry of Public Finance. These shares were unblocked as a result of the compensation of the free shares received by the Fund from S.C. Hidroelectrica S.A. in the amount of RON 4,985,760. More details can be found in the current report issued by the Fund on 3 February 2012.

Please note that in the present, in the Central Depository's evidence, a number of 365,837,352 shares owned by the Ministry of Public Finance in Fondul Proprietatea are blocked as unfully paid, according to the Certificate of Registration of Securities („CIVM” in Romanian) no. AC-3632 - 4 issued by the National Securities Commission on 2nd March 2012.

Franklin Templeton Investment Management Ltd United Kingdom Bucharest Branch, in capacity of Sole Administrator of S.C. FONDUL PROPRIETATEA S.A.

Adrian CIGHI

Legal Representative

S.C. FONDUL PROPRIETATEA S.A., a closed – end investment company administered under a unitary system
Headquarters at: 78 – 80 Buzesti Street, 7th floor, Bucharest 1st district, postal code 011017, Romania.
Fiscal Identification Code (CIF): 18253260, registered with the Trade Registry under no: J40/21901/2005
Register on Data Protection Notification Register under number 18668
Subscribed share capital RON 13,778,392,208, Paid Share Capital: RON 13,412,554,856
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