

FLORIAN MUNTEANU, MSC, MBA

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Investor & Financial Controller

More than 17 years of experience in both Financial Investing and Wealth Planning and 15 years of experience in Controlling and International Financial Compliance. Reputation for providing expert business transformation services and advanced management, financial and auditing solutions. Expertise in managing successful investments, financial functions and audit project teams. Strong ability to collaborate with business managers to resolve variances, refine forecast, and identify opportunities for process improvements. Astute at integrating technology to increase accuracy and efficiency of financial and investment practices. Focus on Fintech. Demonstrates excellent communication, organizational and leadership skills.

Key Business Strengths

Financial Management | Wealth Management | Technology Integration | Fintech | Auditing/Audit Reports | Strategy Compliance | GAAP Standards | Change Management | Internal Controls | Financial Planning/Reporting | Cross Functional Leadership | Cash Flow Projections | Budgeting and Planning | Process Management | Risk Management | Strategic Management | Standard Cost Analysis | Oracle FSCM | SAP | Oracle GPS

PROFESSIONAL EXPERIENCE

FIDELITY LTD.

2000 – 2017

Investor – United States, United Kingdom, Romania

Managed a range of investment accounts with the successful goal of long term growth and a great track record in increasing long term yields for the accounts under control.

- Achieved a great range of expertise in 16 years, allowing successful strategies when dealing with all products relating to stock, bonds, mutual funds, ETFs, MLPs, REITs, structured products for a long term implementation of a growth focused portfolio.
- Expertise and focus on value investing, with a focus on small cap on the US capital market.
- Acquired expertise in family office planning, retirement strategies and portfolio management.

TRANSOCEAN LTD., Houston, USA / Geneva, Switzerland

2003 – 2016

Country Controller, Romania Branch – Bucharest, Romania (2014 – 2016)

Managed the financial aspects of daily operations, significantly increasing productivity, accuracy and efficiency of accounting practices for the countries and cost centers assigned to the branch.

- Managed the financial execution of the company's drilling contract in the location involving more than 180 employees and an annual turnover in excess of \$100 million. Significantly increased productivity and efficiency of the financial management. Implemented, together with the operational team, savings exceeding 18% compared with initial budget.
- Commanded excellent results as referenced by formal reviews: New Country Review Audit and Integrated Audits performed by the Houston team.

Senior Auditor, Corporate – Houston Texas (2011 – 2014)

Managed audit teams in identifying and mitigating risks and enhancing processes in need of improvements at corporate locations worldwide.

- Supervised 5 members of the team, facilitating all aspects of the auditing process to meet corporate financial goals.
- Strategized and recommended complex, integrative process improvement opportunities for audited departments in order to improve efficiency for the company.

Branch Controller, Caspian Sea Branch – Ashgabat, Turkmenistan, Baku, Azerbaijan (2010 – 2011)

Oversaw finance, tax and operational matters, month-end close process in its totality, accounts payable, accounts receivable, general ledgers, and other general accounting functions.

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- Managed team within the finance department, ensuring compliance with internal controls for the operation. Reviewed and set up effective local finance procedures.
Sarbanes-Oxley Compliance Officer – Europe and Africa Unit, Lagos, Nigeria; Paris, France (2009 – 2010)
Performed a review of key Sarbanes-Oxley controls for assigned locations (Europe and Africa).
- Collaborated with senior management from each country to discuss deficiencies and deviations from the requirements of the internal controls, which improved the controlling environment and delivered savings to the bottom line.
- Supported the local finance departments in activities through a complex and integrated approach, addressing problems as they arose while developing strategic solutions.

Field Administrator, Chief Accountant, Finance Country Controller – Douala, Cameroon: 2004 – 2009

Responsible for cost centers assigned to the location, including 2-3 drilling rigs operating in the country (primary place of assignment - Cameroon).

- Decisions with regard to finances, tax or operational matters, month end close process in its totality and the month end financial statements (including client billings - several million USD each month, AP supervision and approval, accruals, personnel payments etc.).
- Led a team to meet the highest standards of ethical business conduct and performance achievement in a challenging environment.

Accounting Trainee/Junior Accountant (2003 – 2004)

AKZO NOBEL KFT – Bucharest, Romania 2002 – 2003
Finance/SCM Analyst

ORANGE ROMANIA SA – Bucharest, Romania 2001 – 2002
SCM Coordinator

EDUCATION

Master of Business Administration – Executive Program

Dissertation Paper: An Innovative Strategic Approach towards Developing a New Market for Financial Investments (Romania).

Overall Graduation Grade: 68. GMAT: Integrated Reasoning 8/8, AWA 5/6, Quantitative/Verbal 680.

The University of Cambridge – Judge Business School – Cambridge, United Kingdom – 2014 - 2016

Master of Science, Finance and Accounting - Focus on IFRS

National School for Political and Administrative Studies – Bucharest, Romania – 2002 - 2004

Bachelor of Science in Economics, Finance and Management

Academy of Economic Studies – Bucharest, Romania – 1997 - 2001

CERTIFICATIONS/TRAINING

American Association of Individual Investors - Registration no. 10680781

Digital Business – Cambridge, UK – 2017

Long Term Investing – Cambridge, UK – 2017

IDEA for CPAs, Ethics for CPAs – Houston, TX – 2014

Skills for Managing and Developing Your Teams – Orlando, Florida – 2013

Audit Skills for In-Charge Auditors – San Francisco, California – 2012

Internal Audit University – Washington, DC – 2011

ERP for Finance Specialists – Lagos (2008), Paris (2008), Cairo (2010)

Managing People – London, UK – 2008

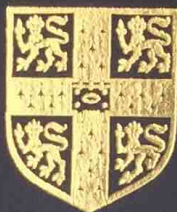
Internal Procedures, Accounting, Internal Audit and SOX – Houston, Texas – 2006

LANGUAGES

Fluent in English, French and Romanian

Intermediate in Italian

Some knowledge of Russian and Spanish



UNIVERSITY OF CAMBRIDGE

I hereby certify that
FLORIAN MUNTEANU
of ST EDMUND'S COLLEGE
in the University of Cambridge
was at a full congregation holden in
the Senate-House on
14 MAY 2016
admitted to the degree of
MASTER OF BUSINESS ADMINISTRATION

Witness my hand this
fourteenth day of May, two thousand and sixteen

A handwritten signature in black ink, appearing to read "Kreer".

Administrative Officer

A handwritten signature in black ink, appearing to read "Jonathan Nichols".

Registrar of the University



UNIVERSITY OF
CAMBRIDGE