

CODE 10 Statement of Assets, Liabilities and Equity as of 30 June 2018				
Name of issue		Row	Current balance on	
			01.01.2018	30.06.2018
	A	B	1	2
A	NON-CURRENT ASSETS			
	I. INTANGIBLE ASSETS			
	1. Development expenses (acct. 203 - 2803-2903)	01		
	2. Concessions, patents, licenses, trademarks, rights and similar assets and other intangible assets (acct.205 + 208 - 2805 - 2808- 2905 - 2906 – 2908)	02	5,312,746	4,727,414
	3. Goodwill (acct. 2071)	03		
	4. Advance payments (acct. 4094)	04		
	5. Intangible assets for the exploration and evaluation of mineral resources (acct. 206 - 2806 - 2907)	05		
	TOTAL: (row 01 to 05)	06	5,312,746	4,727,414
	II. TANGIBLE ASSETS			
	1. Land and buildings (acct. 211 + 212 - 2811 - 2812 - 2911 -2912)	07	10,161,238,252	9,990,454,330
	2. Technical and machinery installations (acct. 213 + 223 - 2813 – 2913)	08	2,425,093,495	2,304,375,442
	3. Other installations, machinery and furniture (acct. 214 + 224 - 2814 – 2914)	09	15,918,775	14,371,256
	4. Real estate investment (acct.215-2815-2915)	10		
	5. Tangible assets in progress (acct. 231-2931)	11	3,308,831,368	3,361,751,054
	6. Real estate investments in progress (acct.235 – 2935)	12		
	7. Tangible assets for the exploration and evaluation of mineral resources (acct.216-2816- 2916)	13		
	8. Plant production (acct. 218 - 2818-2918)	14		
	9. Advances (acct. 4093)	15	45,649,185	27,822,159
	TOTAL: (row 07 to 15)	16	15,956,731,075	15,698,774,241
	III. PRODUCTIVE BIOLOGICAL ACTIVITIES (acct. 241 + 227 - 284 - 294)			
	IV. FINANCIAL ASSETS			
	1. Shares in subsidiaries (acct. 261-2961)	18	2,423,685	2,423,685
	2. Loans to group's entities (acct. 2671 + 2672 - 2964)	19		
	3. Shares held by associated entities and jointly controlled entities (acct.262 + 263 – 2962)	20		
	4. Loans to associates and jointly controlled entities (acct.2673 + 2674-2965)	21		
	5. Other fixed assets (acct.265 – 2963)	22	23,000	23,000
	6. Other loans (2675* + 2676* + 2677 + 2678* + 2679* -2966)	23	5,555,173	5,904,718
	TOTAL (row 18 to 23)	24	8,001,858	8,351,403
	NON-CURRENT ASSETS – TOTAL (row 06 + 16 + 17+ 24)	25	15,970,045,679	15,711,853,058
B	CURRENT ASSETS			

I. INVENTORIES			
1. Raw materials and consumables (acct.301 + 302 + 303 +/- 308 + 321 + 322 + 323 + 328 + 351 + 358+ 381 +/- 388 - 391 - 392 - 3951 - 3958 - 398	26	68,190,905	70,678,962
2. Assets held for sale (acct. 311)	27		
3. Production in progress (acct.331 + 332 + 341 +/- 348 * - 393 - 3941 - 3952)	28		
4. Finished goods and commodities (acct.326 + 327 + 345 + 346 + 347 +/- 348 + 354 + 356 + 357 +361 +/- 368 + 371 +/- 378 - 3945 - 3946 - 3947 - 3953 - 3954 -3955 - 3956 - 3957 - 396 - 397 - 4428)	29	48,782	48,122
5. Advances (acct. 4091)	30		19,498
TOTAL (rows 26 to 30)	31	68,239,687	70,746,582
II. RECEIVABLES			
1. Commercial receivables ¹ (acct.2675 * + 2676 * + 2678 * + 2679 * - 2966 * - 2968 * + 411 + 413 + 418 - 491	32	341,970,000	370,509,184
2. Advances paid (acct. 4092)	33	167,891	480,948
3. Amounts receivable from group's entities (451 ** - 495 *	34		
4. Amounts receivable from associates and jointly controlled entities (item 453 ** - 495 *)	35		
5. Receivables from derivative operations (acct.4652)	36		
6. Other receivables (425 + 4282 + 431 ** + 436 ** + 437 ** + 4382 +441 ** + 4424 + 4428 ** + 444 ** + 445 + 446 ** + 447 ** + 4482 +4582 + 461 + 4662 + 473 ** + 4762 ** - 496 + 5187	37	235,548,901	220,886,644
7. Capital subscribed and not paid (acct. 456-495 *)	38	272,530	124,410
Total (rows 32 to 38)	39	577,959,322	577,959,322
III. SHORT-TERM INVESTMENTS			
(acct.505 + 506 + 507 + of 508 - 595 - 596 - 598 + 5113 + 5114)	40	1,687,725,848	2,263,976,981
IV. CASH AND BANK ACCOUNTS			
(acct. 508 + 5112 + 512 + 531 + 532 + 541 + 542	41	105,578,061	672,120,903
CURRENT ACTIVITIES - TOTAL (rows 31 + 39 + 40 + 41	42	2,439,502,918	3,598,845,652
C AVAILABLE EXPENSES (acct.471 + 474) (rows 44 + 45)	43	2,339,907	23,686,856
Amounts to be repaid within a period of up to one year (out of acct 471 * + of acct. 474*)	44	921,540	22,285,782
Amounts to be repaid longer than a period of one year (out of 471 * + of acct. 474*)	45	1,418,367	1,401,074
D LIABILITIES TO BE PAID IN A PERIOD UP TO ONE YEAR			
1. Loans from the issue of bills of exchange, showing separately the loans from the issue of convertible bonds (acct. 161 + 1681-169)	46		
2. Amounts owed to credit institutions (acct.1621 + 1622 + 1624 +1625 + 1627 + 1682 + 5191 + 5192 + 5198	47	89,503,109	44,778,865
3. Advance payments connected to orders (acct. 419)	48	136,353	135,288

	4. Trade payables - suppliers (acct. 401 + 404 + 408)	49	134,402,810	133,690,341
	5. Trade payments effects (acct .403 + 405)	50		
	6. Liabilities from financial leasing operations (acc. 406)	51		
	7. Amounts due to entities in the group (acct. 1661 + 1685 + 2691 + 451 ***)	52	2,181,317	2,181,316
	8. Amounts owed to associated entities and jointly controlled entities (acct. 1663 + 1686 + 2692 + 453 ***)	53		
	9. Liabilities arising from derivative operations (acct. 4651)	54		
	10. Other liabilities, including tax and payable debts to social insurance (acct. 1623 + 1626 + 167 + 1687 + 2693 + 2695 + 421 + 422 + 423+ 424 + 426 + 427 + 4281 + 431 *** + 436 *** + 437 *** + 4381 +441 *** + 4423 + 4428 *** + 444 *** + 446 *** + 447 *** + 4481 + 455+ 456 *** + 457 + 4581 + 462 + 4661+ 473 *** + 4761 *** + 509 +5186 + 5193 + 5194 + 5195 + 5196 + 5197)	55	690,986,798	1,844,302,987
	TOTAL (row 46 to 55)	56	917,210,387	2,025,088,797
E	NET CURRENT ACCOUNTS / NET CURRENT LIABILITIES (rows 42 + 44- 56- 74- 77- 80)	57	1,499,259,634	1,573,756,933
F	TOTAL ASSETS MINUS CURRENT LIABILITIES (rows 25 + 45 +57)	58	17,470,723,680	17,287,011,065
G	LIABILITIES: AMOUNTS TO BE PAID IN A PERIOD LONGER THAN ONE YEAR			
	1. Bond loans, showing separately the borrowings from the issue of convertible bills (acct. 161 + 1681-169)	59		
	2. Amounts owed to credit institutions (acct.1621 + 1622 + 1624 +1625 + 1627 + 1682 + 5191 + 5192 + 5198	60	110,725,802	110,759,070
	3. Advance payments for orders (acct. 419)	61		
	4. Trade payables - suppliers (acct.401 + 404 + 408)	62	7,458,050	15,046,749
	5. Trade payments effects (acct. 403 + 405)	63		
	6. Debts from financial leasing operations (acct. 406)	64		
	7. Amounts due to group's entities (acct.1661 + 1685 + 2691+451 ***)	65		
	8. Amounts owed to associates and jointly controlled entities (acct.1663 + 1686 + 2692 + 453 ***)	66		
	9. Debts arising from derivative operations (acct.4651)	67		
	10. Other liabilities, including tax debts and social security debts (acct.1623 + 1626 + 167 + 1687 + 2693 + 2695 +421 + 422 + 423 + 424 + 426 + 427 + 4281 + 431 + 436 *** +437 *** + 4381 + 441 *** + 4423 + 4428 *** + 444 *** + 446 *** +447 *** + 4481 + 455 + 456 *** + 4581 + 462 + 4661 + 473	68	11,499,402	12,006,214

	*** +4761 *** + 509 + 5186 + 5193 + 5194 + 5195 + 5196 + 5197)			
	TOTAL (row 59 to 68)	69	129,683,254	137,812,033
H	PROVISIONS			
	1. Provisions for employees' benefits (acct.1517)	70	83,797,397	83,797,397
	2. Other provisions (1511 + 1512 + 1513 + 1514 + 1518)	71	99,696,251	61,456,986
	TOTAL (rows 70+71)	72	183,493,648	145,254,383
I	DEFERRED INCOME			
	1. Investment grants (acct. 475) (row 74 + 75)	73	172,264,369	169,504,704
	Amounts to be repaid within a period of up to one year (out of acct.475 *)	74	5,564,009	5,490,713
	Amounts to be repaid over a period longer than one year (out of acct.475 *)	75	166,700,360	164,013,991
	2. Income registered in advance (acct.472) - total (77 + 78), out of which:	76	18,403,104	16,803,636
	Amounts to be repaid within one year (acct.472 *)	77	18,352,808	16,757,095
	Amounts to be repaid over a period longer than one year (acct.472 *)	78	50,296	46,541
	3. Advance income related to assets received by transfer from customers (acct. 478) (rows 80 + 81)	79	222,115	203,167
	Amounts to be repaid within a period of up to one year (out of acct.478 *)	80	37,620	37,896
	Amounts to be repaid over a period longer than one year (out of acct. 478 *)	81	184,495	165,271
	TOTAL (rows 73+76+79)	82	190,889,588	186,511,507
J	CAPITAL AND RESERVES			
	I. CAPITAL			
	1. Paid-in subscribed capital (acct. 1012)	83		4,482,393,310
	2. Unpaid subscribed capital (acct. 1011)	84		
	3. Subscribed capital representing financial liabilities ² (acct. 1027)	85		
	4. Company's patrimony (acct. 1015)	86		
	5. Adjustments of the share capital /	87	1,028,872,000	1,028,872,000
	share capital	88		
	6. Other equity items (acct. 103)	89		
		90		
	TOTAL (row 83 + 84 + 85 + 86 + 87- 88 + 89- 90)	91	5,511,265,310	5,511,265,310
	II. CAPITAL's PREMIUMS (acct. 104)	92		
	III. RESERVE RESERVATIONS (acct. 105)	93	5,988,831,654	5,826,257,114
	IV. RESERVES			
	1. Legal reserves (acct. 1061)	94	372,422,376	372,422,376
	2. Statutory or contractual reserves (acct. 1063)	95		
	3. Other reserves (acct. 1068)	96	232,722,580	358,768,256
	TOTAL (row 94 to 96)	97	605,144,956	731,190,632
	7. Exchange rate differences from the conversion of individual annual financial statements into a			

	currency different from the functional currency (acct. 1072)	Balance C	98		
		Balance D	99		
	Own shares (acct 109)		100		
	Equity linked to equity instruments (acct. 141)		101		
	Losses related to equity instruments (acct.149)		102		
	V. RETAINED EARNINGS, LESS THE RETAINED EARNINGS OF THE FIRST DATE OF ADOPTING IAS 29 (acct.117)	Balance C	103	4,614,438,295	4,777,012,835
		Balance D	104		0
	VI. RETAINED EARNINGS FROM THE ADOPTION FOR THE FIRST DATE OF LAS 29 (acct 118)	Balance C	105		
		Balance D	106	1,028,872,000	1,028,872,000
	VII. PROFIT OR LOSS AT THE END OF THE REPORTING PERIOD (acct.121)	Balance C	107	1,259,687,718	983,518,306
		Balance D	108		
	The distribution of profit (acct. 129)		109	99,230,955	
	OWN EQUITY – TOTAL (rows 91 + 92 + 93 + 97 + 98-99-100 + 101 -102 + 103-104 + 105-106 + 107-108 - 109)		110	16,951,264,978	16,800,372,197
	Private patrimony (acct. 1023) ³		111		
	Public patrimony (acct.1026)		112	39,346,649	39,346,649
	EQUITY- TOTAL (rows 110 + 111 + 112)		113	16,990,611,627	16,839,718,846
	VALIDATED FORM	Control amount Form 10: 272608547494/272608547494, 27722360708,6			

Signatures: Director
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Prepared by, Marian FETITA
as Other attorney

*) Accounts to be assigned by nature of respective items.

**) Debt balances of those accounts.

***) Credit balances of those accounts

- 1) Amounts included in this line and taken from accounts 2675 to 2679 representing receivables related to financial leasing contracts and other assimilated contracts, as well as other non-current receivables due within a period of less than 12 months.
- 2) This account highlights the actions that, in terms of LAS 32, representing financial liabilities
- 3) The provisions of the Order of the Minister of Public Finance and of the Deputy Minister for Budget no. 668/2014 for the approval the Explanatory Memorandum regarding the drafting and updating of the centralized inventory of immovable property owned by the state and of the real rights subject to inventory, with subsequent modifications and amendments.

COD 20 Income and Expenditure Statement As at 30 June 2018			(RON)	
Name of issue		Row	Reporting period	
			01.01.2017-30.06.2017	01.01.2018-30.06.2018
A		B	1	2
1	Net turnover (rd. 02 + 03 - 04 + 05)	01	1,705,115,565	1,992,156,855
	Production sold (acct.701 + 702 + 703 + 704 + 705 + 706 + 708 - from acct.6815)	02	1,594,328,263	1,920,611,636
	Income from the sale of goods (acct. 707 – from acct. 6815)	03	108,195,195	71,545,219
	Commercial discounts granted (acct.709)	04		
	Revenues from operating grants related to turnover (acct.7411)	05	2,592,107	
2	Income related to the cost of production in progress (acct. 711 + 712 + 713)	Balance C	06	
		Balance D	07	
3	Revenues from the production of immovable assets and real estate investments (acct. 09 + 10)	08	2,629	
4	Income from the production of intangible and tangible assets (acct.721 + 722)	09	2,629	
5	Revenue from real estate investment production (acct. 725)	10		
6	Income from fixed assets (or groups for disposal) held for sale (acct. 753)	11		
7	Income from the revaluation of intangible and tangible assets (acct. 755)	12		
8	Revenue from real estate investments (acct. 756)	13		
9	Income from biological assets and agricultural products (acct. 757)	14		
10	Income from operating grants (acct.7412 + 7413 + 7414 + 7415 + 7416 + 7417 + 7419)	15		
11	Other operating income (758 + 751), of which	16	25,148,865	6,796,977
	-revenue from investment grants (acct. 7584)	17	2,783,981	2,748,458
	-earnings on purchases under favorable conditions (acct. 7587)	18		
	OPERATING REVENUES - TOTAL (row 01 +06-07+08+11 +12+13+14+15+16)	19	1,730,267,059	1,998,953,832
12	a) Expenditure on raw materials and consumables (acct. 601 + 602)	20	3,147,633	3,003,652
	Other material expenses (acct. 603 + 604 + 606 + 608)	21	756,036	883,584
	b) Other external expenditures (with energy and water) (acct.605)	22	174,739,652	213,789,009
	c) Expenditure on goods (acct. 607)	23	54,042,040	18,706,886
	Trade receipts received (acct.609)	24		
13	Personnel costs (row 26+ 27), out of which:	25	143,039,317	186,275,597
	a) Salaries and allowances (acct.641 + 642 + 643 + 644)	26	116,052,845	180,028,394
	b) Expenditure on insurance and social protection (acct.645 + 646)	27	26,986,472	6,247,203
14	a) Value adjustments on intangible assets, tangible assets, real estate investments and biological assets valued at cost (rows 29-30)	28	332,514,519	327,052,723

	a.1) Expenses (acct.6811 + 6813 + 6816 + 6817)	29	333,276,214	327,061,415
	a.2) Income (acct.7813 + 7816)	30	761,695	8,692
	b) Value adjustments for current assets (rows 32-33)	31	34,535,155	1,738,732
	b.1) Expenditure (acct.654 + 6814)	32	34,535,155	1,740,211
	b.2) Revenues (acct.754 + 7814)	33		1,479
15	Other operating expenses (row 35 to 43)	34	125,847,394	135,778,453
	15.1. Expenditure on external benefits (acct. 611 + 612 + 613 + 614 +615 + 621 + 622 + 623 + 624 + 625 + 626 + 627 + 628)	35	91,870,022	102,253,939
	15.2. Expenses with other taxes, taxes and similar charges; expenses representing transfers and contributions due under special normative acts (acct. 635 + 6586)	36	22,535,719	25,319,942
	15.3. Environmental protection expenditures (acct.652)	37	4,402,185	3,018,544
	15.4. Expenses related to fixed assets (or disposal of groups) held for sale (acct. 653)	38		
	15.5. Expenses from revaluation of intangible and tangible assets (acct. 655)	39		
	15.6. Expenditure on real estate investments (acct.656)	40		
	15.7. Expenditure on biological assets in agricultural products (acct. 657)	41		
	15.8. Expenditure on calamities and other similar events (acct.6587)	42		
	15.9. Other expenses (acct.651 + 6581 + 6582 + 6583 + 6584 + 6585 +6588)	43	7,039,468	5,186,028
	Adjustments for provisions (rows 45-46)	44	17,155,686	-19,024,834
	- Expenditure (acct. 6812)	45	19,597,571	87,574
	- Income (7812)	46	2,441,885	19,112,408
	OPERATING EXPENDITURE - TOTAL (row 20 to 23- 24 + 25 + 28 + 31 + 34 + 44)	47	885,777,432	868,203,802
	PROFIT OR LOSS OF OPERATION:			
	-Profit (row 19 - 47)	48	844,489,627	1,130,750,030
	- Loss (row 47 - 19)	49	0	0
16	Income from shares held in subsidiaries (acct. 7611)	50		
17	Income from shares in associated entities (acct.7612)	51		
18	Income from shares in associated entities and controlled jointly entities (acct.7613)	52		
19	Revenue from operations with securities and other financial instruments (acct. 762)	53		
20	Income from derivative operations (acct.763)	54		
21	Income from exchange rate differences (acct.765)	55	5,896,217	767,549
22	Interest income (acct.766 *)	56	77,206,169	20,719,671

	- of which, the income earned from the entities in the group	57		
23	Income from operating grants for interest due (acct. 7418)	58		
24	Income from short-term financial investments (acct. 7617)	59		
25	Other financial income (acct.7615 + 764 + 767 + 768)	60		10,329,443
FINANCIAL INCOME – TOTAL (rows 50+ 51 +52+ 53+ 54+ 55+ 56+ 58+ 59+ 60)		61	13,102,386	31,816,663
26	Value adjustments on financial assets and financial investments held as current assets (rows 63-64)	62		
	-Expenditures (acct.686)	63		
	-Income (acct.786)	64		
27	Expenditure on operations in securities and other financial instruments (acct.661)	65		
28	Expenditures on derivative operations (acct. 662)	66		
29	Interest Expenses (acct.666 *)	67	1,408,745	231,607
	- of which, the expenses in relation to the entities in the group	68		
30	Other financial expenses (acct.663 + 664 + 665 + 667 + 668)	69	6,636,145	938,122
FINANCIAL EXPENDITURE - TOTAL (rows 62 + 65 + 66 + 67 + 69)		70	8,044,890	1,169,729
PROFIT OR FINANCIAL LOSS:				
	- Profit (row 61 - 70)	71	5,057,496	30,646,934
	- Loss (rows 70- 61)	72	0	0
TOTAL INCOME (rows 19 + 61)		73	1,743,369,445	2,030,770,495
TOTAL EXPENDITURE (rows 47 + 70)		74	893,822,322	869,373,531
31	GROSS PROFIT OR LOSS:			
	- Profit (rows 73- 74)	75	849,547,123	1,161,396,964
	- Loss (rows 74- 73)	76	0	0
32	Current income tax (acc. 691)	77	132,843,277	169,100,274
33	Deferred income tax (acct. 692)	78		31,352,644
34	Income from deferred tax (act 792)	79		22,574,260
35	Tax-specific activities (acct. 695)	80	849,547,123	1,161,396,964
36	Other taxes not shown at the above items (acct.698)	81	0	0
37	NET PROFIT OR LOSS OF REPORTING PERIOD:			
	- Profit (rows 75-77-78+79-80-81)	82	716,703,846	983,518,306
	- Loss (rows 76 + 77 + 78- 79 + 80 + 81) (rd. 77 + 78 + 80 + 81 - 75 - 79)	83	0	0

VALIDATED FORM	Control amount for Form 20: 27722360705/ 2726085547494, 27722360708,66467416653.1199 95,366798324855.12
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Signatures: Director
B.BADEA, M. BRATU
F SUSNEA
B SOSOACA
B PATALIU

Prepared by, Marian FETITA
as Other attorney

*) Accounts to be assigned by nature of the items.

The 26th row should include the rights of employees, determined according to the labor legislation, which are taken from the debtor turnover of account 621 "Expenses with collaborators", analytical, "Individual collaborators".

In line 36 - In account 6586, "Expenditures representing transfers and contributions payable on the basis of special normative acts" the expenses representing transfers and due contributions are recorded on the basis of special normative acts, other than those provided by the Tax Code.

COD 30 Informative Data As at 30 June 2018		(RON)			
I. Data regarding registered result		Row	No of units	Amounts	
A		B	1	2	
Units with profit		01	1	983,518,306	
Units that registered loss		02	0	0	
Units that have not recorded any profit or loss		03	0	0	
II. Data on overdue payments					
A		Row	Total (col 2+3)	For current activity	For investments
A		B	1	2	3
Overdue payments - total (row 05 + 09 +15 to17 + 18), out of which:		04			
Outstanding suppliers - total (row 06 to 08), out of which:		05			
- Over 30 days		06			
- Over 90 days		07			
- Over 1 year		08			
Overdue obligations to the social insurance budget - total (row 10 to 14), out of which:		09			
- State social insurance contributions due from employers, employees, and other assimilated persons		10			
- contributions to the health insurance fund		11			
- contribution to supplementary pension		12			
- contributions to the unemployment insurance budget		13			
- other social debts		14			
Overdue obligations to special fund budgets, and other funds		15			
Overdue obligations with other creditors		16			
Taxes, dues and unpaid contributions within the time limit set by the state budget, out of which:		17			
- the insurance contribution for work		17a			
Taxes, and unpaid fees to local budgets at the specified time		18			
III. Average number of employees		Row	30 June 2017	30 June 2018	
A		B	1	2	
Average number of employees		19	3,286	3,276	
Actual number of existing employees at the end of the period, namely June 30		20	3,318	3,351	
IV. Royalties paid during the reporting period, collected grants and outstanding claims		Row	Amounts		
A		B	1		
Royalties received during the reporting period for public domain goods, received in concessions, of which:		21	1,703,865		
- royalties for goods in the public domain paid to the state budget		22	1,703,865		

Mining royalty payment to the state budget	23		
Petroleum royalty paid to the state budget	24		
Rents paid during the reporting period for land ¹	25		
Gross income from services paid to non-residents, out of which:	26		
- the tax owed to the state budget	27		
Gross income from services paid to non-residents in the Member States of the European Union, out of which:	28		
- the tax owed to the state budget	29		
Subsidies received during the reporting period, out of which:	30		
- subsidies received during the reporting period of the assets	31		
- income subsidies, out of which:	32		
- subsidies to stimulate employment *)	33		
Outstanding receivables that have not been settled within the time limits stipulated in the commercial contracts and / or in the Normative acts in force, out of which:	34	86,753,677	
- overdue receivables from entities in the majority or state-owned sector	35	26,184,437	
- overdue receivables from private sector entities	36	60,568,640	
V. Vouchers given to employees	Rows	Amounts	
A	B	1	
The equivalent of vouchers paid to employees	37	4,428,214	
VI. Expenses incurred for research and development **)	Row	30 June 2017	30 June 2018
A	B	1	2
Development Research Expenses	38		
- by financing sources (rows 40+ 41)	39	0	0
- of public funds	40		
- of private funds	41		
- by type of expenditure (rows 43 and 44)	42	0	0
- current expenses	43		
- capital expenditure	44		
VII. Innovation costs ***)	Row	30 June 2017	30 June 2018
Innovation costs	45		
VIII. Other information	Row	30 June 2017	30 June 2018
Advance payments for intangible assets (acct. 4094)	46		
Advance payments for tangible assets (acct. 40943)	47	100,749,245	27,822,159
Financial assets, in gross amounts (rows 49 + 54), out of which:	48	76,616,365	76,823,927
Shares held in affiliated entities, participation interests, other fixed assets and bonds, gross amounts (row 50 to 53), out of which:	49	73,023,495	73,023,495
- non-listed shares issued by residents	50	70,599,810	70,599,810

- shares and bonds issued by non-residents	51		
- bonds issued by non-residents	52	2,423,685	2,423,685
- shares and shares issued by non-residents	53		
Receivables in gross amounts (row. 55+ 56), of which:	54	3,592,870	3,800,432
- receivables in RON and expressed in RON, whose settlement is based on the currency rate (from act. 267)	55	1,806,560	1,433,047
- receivables in foreign currency (in acct. 267)	56	1,786,310	2,367,385
Trade receivables, advances for purchases of goods in the nature of inventories and other assimilated accounts, gross amounts (acct.4091 + 4092 + 411 + 413 + 418) of which:	57	415,211,320	449,502,713
- Trade receivables in relation to non-residents, advances for purchases of goods as inventories granted to non-resident suppliers and other assimilated accounts, gross amounts (from acct. 4091 + from acct. 4092 + from acct. 411 + from acct. 413 + from acct. 418)	58	53,047	44,026
Receivables not received (from acct.4091 + acct.4092 + from acct.411 + from acct.413)	59	79,550,887	81,150,199
Receivables in respect of personnel; and assimilated accounts (acct. 425 + 4282)	60	701,807	137,064
Receivables in connection with the social security budget and the state budget (from acct. 431 + 436 + 437 + 4382 + 441 + 4424 + 4428 + 444 + 445 + 446 + 447+ 4482), (r.62 to 66), of which:	61	19,722,774	1,864,711
- claims related to the social security budget (acct.431 + 437 + 4382)	62		
- tax receivables in connection with the state budget (acct. 436 + 441 + 4424 + 4428 + 444 + 446)	63	19,214,124	1,238,439
- income subsidies (acct. 445)	64		
-special funds - taxes and assimilated payments (acct. 447)	65		117,622
- other receivables in connection with the state budget (acct.4482)	66	508,650	508,650
The receivables of the entity in relation to the entities in the group (acct.451), out of which:	67		
- receivables with non-resident group's entities (of acct.451), of which:	68		
- trade receivables with non-resident group's entities (of acct.451)	69		
Receivables related to the social security budget, and the state budget which were not received in due time (from acct.431 + 436 + 437 + 4382 + 441 + 4424 + 4428 + 444 + 445 + 446 + 447 +482)	70		
Receivables from derivative operations (acct. 4652)	71		

Other receivables (acc. + 456 + 4582 + 453 461 + 471 + 473 + 4662 + 4762), (r.73 to 75), out of which:	72	12,361,352	13,793,379
- settlements with associated entities and jointly controlled entities, settlement with shareholders on share capital and joint-venture settlements (acct. 453 + 456 + 4582)	73	124,410	124,410
- other receivables related to natural persons and legal entities other than receivables related to public institutions (state institutions) (from acct 461 + 4662+ 471 + 473)	74	12,231,527	13,659,730
- the amounts taken from account 542 "Treasury advances" representing treasury advances granted according to the law, and not settled until the reporting date (from acct.461)	75	5,415	9,239
Interest receivable (acct. 5187), of which:	76	177,342	2,278,093
- from non-residents	77		
Value of Loans to Economic Operators ****)	78		
Short-term investments in gross amounts (acct. 505 + 506 + 507 + of acct.508), (rows 80 to 83), out of which:	79		
- non-listed shares issued by residents	80		
- social shares issued by residents	81		
- shares issued by non-residents	82		
- bonds issued by non-residents	83		
Other values collected (acct. 5113 + 5114)	84		
Cash in RON and in foreign currency (rows 86 + 87), out of which:	85	88,600	83,463
- in RON (acct. 5311)	86	48,278	45,088
- in foreign currency	87	40,322	38,375
Current accounts at banks in RON and in foreign currency (rows 89 + 91), out of which:	88	1,235,565,826	667,215,493
-in RON (acct. 5121), out of which:	89	1,234,823,475	666,202,039
- current accounts in RON open at non-resident banks	90		
-in foreign currency, out of which:	91	742,351	1,013,454
- current accounts in foreign currency open at non-resident banks	92	75,503	228,222
Other current accounts with banks and letters of credit (rows 94 + 95), out of which:	93	12,000	4,000
- amounts to be settled, letters of credit and other values to be settled, in RON (acct 5112 + 5125 +5411)	94	12,000	4,000
- amounts to be settled, letters of credit, in foreign currency (from acct.5125 +5414)	95		

Liabilities (row 97 + 100 + 103 + 104 + 107 + 109 + 111 + 112 + 117 + 120 +123 + 124 + 130) of which:	96	1,281,278,413	2,096,935,287
Short-term foreign bank loans (acct.5193 + 5194 + 5195), (rows 98 + 99), of which:	97		
- RON	98		
- Foreign currency	99		
Long-term foreign bank loans (acct.1623 + 1624 + 1625), (101 + 102), of which:	100	114,166,702	90,836,331
- RON	101		
- Foreign currency	102	114,166,702	90,836,331
Loans from the state treasury and related interest (acct. 1626 + of 1682)	103	175,628	66,992
Other Loans; and Related Interests (acct.166 + 1685 + 1686 +1687), (rows 105 + 106), of which:	104	4,100	
-In RON and expressed in RON, whose settlement is made according to the currency rate	105	4,100	
- In foreign currency	106		
Other assimilated loans and liabilities (acct. 167) of which:	107	43,690,315	25,525,322
- the value of the concessions received (from acct. 167)	108		
Trade receivables, advances received from customers, other assimilated accounts, gross amounts (acct.401 + 403 + 404 + 405 + 406 + 408 +419), out of which:	109	133,319,289	148,872,378
- commercial debt in relation to non - residents, advances received from non-resident clients and other assimilated accounts, In gross amounts (from acct 401 + 403 + 404 + 405 + 406+ of acct. 408 + of acct. 419)	110	13,871,993	17,140,629
Debts in relation to staff; and assimilated accounts (acct.421 + 422 + 423 + 424 + 426 + 427 + 4281)	111	9,031,212	9,663,108
Debts in connection with the social security budget and the state budget (acct.431 + 436 + 437 + 4381 + 441 + 4423 + 4428 + 444 + 446 + 447+ 4481), (row 113 to 116), of which:	112	75,398,281	685,112,876
- debts related to the social security budget (acct. 431 + 437 + 4381)	113	6,165,410	13,876,797
- tax liabilities in connection with state budget (acct. 436 + 441 + 4423 + 4428 + 444 + 446)	114	69,141,049	671,236,079
- special funds - taxes and assimilated fees (acct.447)	115	91,822	
- other debts in connection with the state budget (acct.4481)	116		
The liabilities of the entity in relation to the entities in the group (acct. 451), out of which:	117		
- debts with non-resident group entities (from acct. 451), of which:	118		

- commercial debts with non-resident group entities (from acct 451)	119		
Amounts owed to shareholders / associates (acct. 455), of which:	120		
- amounts owed to shareholders / individual associates	121		
- amounts due to shareholders / legal entities	122		
Liabilities from derivative operations (acc. 4651)	123		
Other liabilities (acct.269 + 453 + 456 + 457 + 4581 + 462 + 4661+ 472 +473 + 4761 + 478 + 509), (rows 125 to 129), out of which:	124	905,492,886	1,136,858,280
- settlements with associates and jointly controlled entities, settlements with shareholders' capital, dividends and settlement of operations in participation (acct.453 + 456 + 457 + 4581)	125	885,686,137	1,134,411,087
- other liabilities in relation to natural persons and legal entities, other than liabilities in connection with public institutions (state institutions) ² (from acct.462 + 4661 + 472 + 473)	126	17,387,931	62,709
- unsold subsidies on income (from acct. 472)	127		
- payments to be made for financial assets and short-term investments (acct.269 + 509)	128	2,181,317	2,181,317
- advance income on assets received by client transfer (acct. 478)	129	237,501	203,167
Interest to be paid (acct. 5186)	130		
Value of loans received from economic operators *****)	131		
Subscribed share capital (acct. 1012) of which:	132	4,481,650,630	4,482,393,310
- listed shares ³	133		
- unlisted shares ⁴	134	4,481,650,630	4,482,393,310
- social shares	135		
- subscribed capital paid by non-residents (from acct.1012)	136		
Patents and licenses (acct.205)	137	1,087,983	3,470,550
IX. Information on expenses with collaborators	Row	30 June 2017	30 June 2018
Expenses with collaborators (acct.621)	138	757,873	1,215,344
X. Information on public goods of the state	Row	30 June 2017	30 June 2018
The value of asses in the public domain under management	139		
Value of assets in the public domain of the state in concession	140	3,474,417,705	3,474,417,705
Value of assets in the public domain under lease	141		
XI. Information on privately owned property of the state subject to inventory under OMFP no. 668/2014	Row	30 June 2017	30 June 2018
Net book value of goods ⁵	142		

XII. Share capital	Row	30 June 2017		30 June 2018	
		Amount (Col.1)	% (Col.2)	Amount (Col.1)	% (Col.2)
A	B	1	2	1	2
Paid in share capital (acct.1012) ⁶ (rows 144 + 147 + 151 + 152 + 143 + 153 + 154), out of which:	143	4,481,650,630	X	4,482,393,310	x
- owned by public institutions (rows 145+146), out of which:	144	3,587,834,700	80,06	3,588,429,260	80,06
- owned by public institutions of central subordination	145	3,587,834,700	80,06	3,588,429,260	80,06
- owned by public institutions of local subordination	146		0		0
- state-owned companies, of which:	147		0		0
- with integral state capital;	148		0		0
- with majority of state capital	149		0		0
- with minority state capital	150		0		0
- owned by the autonomous units	151		0		0
- held by companies with private capital	152	893,815,930	19,94	893,964,050	19,94
- owned by individuals	153		0		0
- held by other entities	154		0		0
XIII. Dividends distributed to shareholders during the reporting period	Row	30 June 2017		30 June 2018	
Dividends distributed to shareholders during the reporting period	154a	1,035,686,137		1,134,411,087	
XIV. Receivables taken over by transfer from legal persons *****)	Row	30 June 2017		30 June 2018	
Receivables taken over by assignment from legal persons (to the nominal value), out of which:	155				
- assignment of receivables taken over from corporate affiliates	156				
Receivables taken over by assignment from legal persons (cost of acquisition), out of which:	157				
- assignment of receivables taken over from corporate affiliates	158				
XV. Incomes obtained from agricultural activities *****)	Row	30 June 2017		30 June 2018	
Incomes obtained from agricultural activities	159				

VALIDATED FORM	Control amount for Form 30: 66467416653.119995 / 272608547494,27722360708,66467416653.1199, 95,366798324855.12
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Signatures: Director
B.BADEA, M. BRATU
F SUSNEA
B SOSOACA
B PATALIU

Prepared by, Marian FETITA
as Other attorney

*) Subsidies for the stimulation of employment (transfers from the state budget to the employer) – represent the amounts paid to employers for the payment of graduates, the stimulation of unemployed persons willing to work before the expiry of the unemployment period, the stimulation of employers hiring persons over the age of 45 for an indefinite period, single family members or unemployed who, within 3 years of employment, meet the conditions for applying for early or retirement pension for the limit of age, or other situations provided by the in force legislation on unemployment insurance and employment stimulation.

**) Will be filled in with the expenditures for the research-development activity, respectively the fundamental research, the applicative research, technological development and innovation, established according to the provisions of Government Ordinance no. 57/2002 on scientific research and technological development, approved with amendments and completions by Law no. 324/2003, with subsequent amendments and completions. Expenditure will be completed under implementing the (EU) regulation No. 995/2012 of Commission Regulation (EU) dated 26 October 2012 establishing detailed rules for the application of Decision no. 1.608 / 2003 / EC of the European Parliament and of the Council concerning the production and development of Community statistics on science and technology, published in the Official Journal of the European Union, Series L, no. 299 / 27.10.2012.

***) To be completed with expenditure on innovation activity under Implementing Regulation (EU) No. 995/2012 dated 26 October 2012 establishing detailed rules for the implementation of Decision No. 1.608 / 2003 / EC of the European Parliament and of the Council on the production and development of Community statistics on science and technology, published in the Official Journal of the European Union, L series, no. 299 / 27.10.2012.

****) The category of economic operators does not include the entities regulated and supervised by the National Bank of Romania, namely the Financial Supervisory Authority, the reclassified companies in the sector of public administration and the state institutions for lucrative purpose in the service of the households.

*****) For the receivables taken over by legal persons, the nominal value and the acquisition costs will be filled in.

For the status of affiliated legal persons "shall be taken into consideration the provisions of article 7 point 26 letter c) and d) of the Law no 227/2015 regarding the Fiscal Code, with subsequent amendments and completions.

*****) According to art. 11 of the Delegate Regulation (EU) no. 639/2014 of the Commission dated 11 March 2014 supplementing Regulation (EU) No. 1307/2013 of the European Parliament and of the Council establishing rules on direct payments to farmers under support schemes in the context of the common agricultural policy, amendment of Annex X to that Regulation, (1) ... the revenue accruing from agricultural activities are the incomes obtained by a farmer in his agricultural activity within the meaning of Article 4 (1) (c) of that Regulation (R (EU) 1307/2013), within his holding, including Union support from the European Agricultural Guarantee Fund (EAGF) and from the European Agricultural Fund for Rural Development (EAFRD), and any national aid granted for agricultural activity, with the exception of complementary national direct payments under Articles 18 and Article 19 of Regulation (EU) No. 1307/2013.

Income from processing agricultural products in the sense Article 4 (1) (d) of Regulation (EU) No. 1307/2013 of the holding is considered to be income from agricultural activity provided that the processed products remain the property of the farmer and that such processing results in another agricultural commodity as per Article 4 (1) (d) of Regulation (EU) No.1307/2013.

Any other income is considered to be income from non-agricultural activities.

2. For the purposes of paragraph 1, "revenue" means gross revenue before deduction of related costs and taxes.

- 1) Will include rents paid for occupied land (agricultural crops, farmland, grassland, etc.) and commercial premises (terraces, etc.) of private landowners or public administration units, including rents for the use of water for recreational or other purposes (fishing, etc.).
- 2) In the category, "Liabilities In relation to natural persons and legal entities, other than debts in relation to public institutions (state institutions) "will not register the subsidies related to the existing income in the balance account 472.
- 3) Securities that confer ownership rights on companies that are negotiable and traded, according to the law.
- 4) Securities that confer ownership rights on companies that are not traded.
- 5) To be completed by the economic operators to whom the provisions of the Order of the Minister of Public Finances and of the Deputy Minister for Budget no. 668/2014 for the approval of the Explanatory Memorandum regarding the drafting and updating of the centralized inventory of immovable property owned by the state and of the real rights subject to inventory, with subsequent modifications and amendments.
- 6) In Section XII subscribed share capital at rows 144-154 In col. 2 and col. 4 entities will register the percentage corresponding to the social capital of the company in the total paid up share capital at row 143.