

Check only if applicable:	<input checked="" type="checkbox"/> Large Taxpayers that file their balance sheets with the Bucharest tax office	S1002_A1.0.0 02.03.2021 Type of financial statements: MONTHLY BALANCE SHEET:		
	<input type="checkbox"/> Branch	<input checked="" type="checkbox"/> Year <input type="checkbox"/> Semester	Year 2020	
	<input type="checkbox"/> EIG - Economic Interest Groups			
	<input type="checkbox"/> Net assets below 1/2 of the amount of the subscribed capital			
		Checksum	132,906,430	
Entity	C.N. ADMINISTRAȚIA PORTURILOR MARITIME S.A. CONSTANȚA			
ADDRESS	County	District	Locality	
	Constanta		CONSTANTA	
ADDRESS	Address:	No.	Building Entr.	Apt: Phone number
	REGISTERED OFFICE - MARITIME RAILWAY STATION			0241611540
Trade Registry No.	J13/2308/1998;	Taxpayer ID No.	1 1 0 6 2 8 3 1	
Type of ownership	27 - Domestically-owned public and private companies (state capital >=50%)			
Main business (NACE code and description):	5222 Service activities incidental to water transportation			
Main business (NACE code and description):	5222 Service activities incidental to water transportation			
<input checked="" type="checkbox"/> Annual financial statements contain <input type="checkbox"/> Annual reports (entities whose financial year coincides with the calendar year)				
<input checked="" type="checkbox"/> Public-interest large, medium and small entities				
<input type="checkbox"/> Small entities				
<input type="checkbox"/> Microbusinesses				
<input checked="" type="checkbox"/> Entities of local public interest				
<input type="checkbox"/> 1. entities which opted for a FY that is different from the calendar year, as per Art. 27 of Accounting Law no. 82/1991.				
<input type="checkbox"/> 2. legal persons under liquidation procedure, pursuant to law				
<input type="checkbox"/> 3. subsidiaries opened in Romania by companies resident in EEA countries				
Annual financial statements concluded on 31.12.2020 by public-interest entities and by entities which fall within the scope of point 9, paragraph (4) of the Accounting Regulations approved under Order no. 1802/2014 of the Ministry of Public Finance, as subsequently amended and supplemented, which have a FY that corresponds to the calendar year F10 - BALANCE SHEET F20 - PROFIT AND LOSS STATEMENT F30 - BACKGROUND INFORMATION F40 - STATUS OF NON-CURRENT ASSETS				
Indicators:				
EQUITY - TOTAL		847279677		
Subscribed capital		132,906,430		
Profit / (Loss)		130,290,270		
ADMINISTRATOR,		PREPARED BY,		
First name and last name		Full name		
GOIDEA FLORIN		SERBAN DANIELA		
		Position		
		11 - ECONOMIC DIRECTOR		
Signature		Signature		

SIGNATURE BECOMES VISIBLE AFTER SUCCESSFUL VALIDATION	Does the entity have a legal obligation to have their annual financial statements audited?	<input checked="" type="checkbox"/> YES <input type="checkbox"/> NO
	Has the entity voluntarily chose to have their annual financial statements audited?	<input type="checkbox"/> YES <input checked="" type="checkbox"/> No
	The annual financial statements were approved as per the law	<input checked="" type="checkbox"/>
VALIDATED form	AUDITOR Name and surname of the auditor (if the auditor is a person)/ Corporate name (if the auditor is a company)	
	BDO AUDIT S.R.L.	
	Registration number with the Statutory Audit Public Oversight Authority (ASPAAS) Registry	
	Tax Identification Number	
	18/02 Aug. 2001	6 5 4 6 2 2 3

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BALANCE SHEET				
as of 31 December 2020				
CODE 10			- lei -	
Description of the item (calculation formulas refer to the row number in column B)	Row number Order No. 58/ 2021 of the Minister of Public Finance	Row number	Balance on:	
			01.01.2020	31.12.2020
A		B	1	2
A. PROPERTY, PLANT AND EQUIPMENT				
I. INTANGIBLE ASSETS				
1. Incorporation expenses (acc. 201-2801)	07	01		
2. Development expenses (acc. 203-2803-2903)	02	02		
3. Concessions, patents, licences, trademarks and similar rights and assets, other intangible assets (acc. 205 + 208 - 2805 - 2808 - 2905 - 2908)	03	03	1,308,445	1,206,008
4. Goodwill (acc. 2071-2807)	04	04		
5. Tangible assets used to explore and evaluate mineral resources (acc. 206-2806-2906)	05	05		
6. Advance payments (acc. 4094 - 4904)	06	06		
TOTAL (ROWS 01 TO 06)	07	07	1,308,445	1,206,008
II. TANGIBLE ASSETS				
1. Land and Construction (acc. 211 + 212 - 2811 - 2812 - 2911 - 2912)	08	08	366,225,352	367,212,845
2. Plant and machinery (acc. 213 + 223 - 2813 - 2913)	09	09	60,685,968	87,733,395
3. Other plant, equipment and furniture (acc. 214 + 224 - 2814 - 2914)	10	10	1,142,263	1,720,088
4. Investment property (acc. 215-2815-2915)	71	11		
5. Tangible assets in progress (acc. 231-2931)	12	12	61,414,216	107,789,740
6. Real estate investments in progress (acc. 235-2935)	13	13		
7. Tangible assets used to explore and evaluate mineral resources (acc. 216-2816-2916)	14	14		
8. Bearer biological assets (acc. 217 + 227-2817-2917)	15	15	7,360	0
9. Advance payments (acc. 4093 - 4903)	16	16	4,758,683	1,780,221
TOTAL (ROWS 08 to 16)	17	17	494,233,842	566,236,289
III. FINANCIAL ASSETS				
1. Shares in subsidiaries (acc. 261 - 2961)	18	18		
2. Intra-group loans (acc. 2671 + 2672 - 2964)	19	19		
3. Shares held in affiliated entities and jointly controlled entities (acc. 262 + 263 - 2962)	20	20		
4. loans granted to affiliated entities and jointly controlled entities (acc. 2673 + 2674 - 2965)	21	21		
5. Other long-term investments (acc. 265 - 2963)	22	22	100,000	100,000
6. Other loans (acc. (acc. 2675* + 2676* + 2677 + 2678* + 2679* - 2966* - 2968*))	23	23		
TOTAL (ROWS 18 to 23)	24	24	100,000	100,000
NON-CURRENT ASSETS - TOTAL (rows 07 + 17 + 24)	25	25	495,642,287	567,542,297
B. CURRENT ASSETS				
1. STOCKS				

				F10 - page 2
1. Raw materials and consumables (acc. 301 + 302 + 303 + /- 308 + 321 + 322 + 323 + 328 + 351 + 358 + 381 + /-388 - 391 - 392 - 3951 - 3958 - 398)	26	26	4,750,189	4,930,754
2. Work in progress (acc. 331 + 332 + 341 + /- 348* - 393 - 3941 - 3952)	27	27		
3. Finished items and goods (acc. 345 + 346 + 347 + /- 348* + 354 + 356 + 357 + 361 + 326 + /-368 + 371 + 327 + /- 378 - 3945 - 3946 - 3947 - 3953 - 3954 - 3955 - 3956 - 3957 - 396 - 397 - from account 4428)	28	28		
4. Advance payments (acc. 4091-4901)	29	29	13,711	0
TOTAL (ROWS 26 to 29)	30	30	4,763,900	4,930,754
II. OUTSTANDING RECEIVABLES (amounts receivable after more than one year must be posted separately for every element)				
1. Trade receivables ¹⁾ (acc. 2675* + 2676 * + 2678* + 2679* - 2966* - 2968* + 4092 + 411 + 413 + 418-4902-491)	31	31	34,175,083	22,215,805
2. Amounts to be collected from affiliated entities (acc. 451 ** - 495*)	32	32		
3. Amounts to be collected from affiliated entities and jointly controlled entities (acc. 453**-495*)	33	33		
4. Other outstanding debts (acc. 425 + 4282 + 431 ** + 436»* + 437** + 4382 + 441 ** + 4424 + from acc. 4428** + 444** + 445 + 446** + 447** + 4482 + 4582 + 4662 + 461 + 473** - 496 + 5187)	34	34	159,591,309	138,610,108
5. Subscribed capital not paid (acc. 456 - 495*)	35	35		
6. Receivables representing dividends distributed during the financial year (acc. 463)	36	35a (301)		
TOTAL (ROWS 31 to 35 + 35a)	37	36	193,766,392	160,825,913
III. SHORT TERM INVESTMENTS				
1. Shares in affiliated entities (acc. 501 - 591)	38	37		
2. Other short-term investments (acc. 505 + 506 + 507 + from acc. 508 - 595 - 596 - 598 + 5113 + 5114)	39	38		384,609,852
TOTAL (ROWS 37 + 38)	40	39		384,609,852
IV. PETTY CASH AND BANK ACCOUNTS (from account 508 + acc. 5112 + 512 + 531 + 532 + 541 + 542)				
	41	40	555,532,804	198,118,658
CURRENT ASSETS - TOTAL (rows 30 + 36 + 39 + 40)	42	41	754,063,096	748,485,177
C. Deferred expenses (acc. 471) (rows 43 + 44)	43	42	2,020,402	1,257,439
Amounts to be reposted within one year (from account 471*)	44	43	1,161,542	554,691
Amounts to be reposted > 1 y. (from account 471*)	45	44	858,860	702,748
D. LIABILITIES: PAYABLES THAT MUST BE SETTLED WITHIN ONE YEAR				
1. debenture loans, posting convertible debenture loans separately (acc. 161 + 1681 -169)	46	45		
2. Amounts due to credit institutions (acc. 1621 + 1622 + 1624 + 1625 + 1627 + 1682 + 5191 + 5192 + 5198)	47	46		
3. Advance payments from customers (acc. 419)	48	47		
4. Accounts payable - suppliers (acc. 401 + 404 + 408)	49	48	29,638,993	28,306,007
5. Payable commercial bills (acc. 403 + 405)	50	49		
6. Payables to entities of the group (acc. 1661 + 1685 + 2691 + 451***)	51	50		
7. Amounts owed to affiliated entities and jointly controlled entities (acc. 1663 + 1686 + 2692 + 2693 + 453***)	52	51		

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8. Other debts, including tax payables and social security payables (acc. 1623 + 1626 + 167 + 1687 + 2695 + 421 + 423 + 424 + 426 + 427 + 4281 + 431*** + 436*** + 437*** + 4381 + 441*** + 4423 + 4428*** + 444*** + 446*** + 447*** + 4481 + 455 + 456*** + 457 + 4581 + 462 + 4661 + 473*** + 509 + 5186 + 5193 + 5194 + 5195 + 5196 + 5197)	53	52	42,729,021	49,291,781
TOTAL (ROWS 45 to 52)	54	53	72,368,014	77,597,788
NET CURRENT ASSETS/NET CURRENT LIABILITIES (rows 41 + 43-53-70-73-76)	55	54	640,516,938	620,733,607
F. TOTAL ASSETS LESS CURRENT LIABILITIES (rows 25 + 44 + 54)	56	55	1,137,018,085	1,188,978,652
G. DEBTS: PAYABLES THAT MUST BE SETTLED IN MORE THAN ONE YEAR				
1. debenture loans, posting convertible debenture loans separately (acc. 161 + 1681 -169)	57	56		
2. Amounts due to credit institutions (acc. 1621 + 1622 + 1624 + 1625 + 1627 + 1682 + 5191 + 5192 + 5198)	58	57		
3. Advance payments from customers (acc. 419)	59	58		
4. Accounts payable - suppliers (acc. 401 + 404 + 408)	60	59		
5. Payable commercial bills (acc. 403 + 405)	61	60		
6. Payables to entities of the group (acc. 1661 + 1685 + 2691 + 451***)	62	61		
7. Amounts owed to affiliated entities and jointly controlled entities (acc. 1663 + 1686 + 2692 + 2693 + 453***)	63	62		
8. Other debts, including tax payables and social security payables (acc. 1623 + 1626 + 167 + 1687 + 2695 + 421 + 423 + 424 + 426 + 427 + 4281 + 431*** + 436*** + 437*** + 4381 + 441*** + 4423 + 4428*** + 444*** + 446*** + 447*** + 4481 + 455 + 456*** + 4581 + 462 + 4661 + 473*** + 509 + 5186 + 5193 + 5194 + 5195 + 5196 + 5197)	64	63	133,742,374	113,512,753
TOTAL (ROWS 56 TO 63)	65	64	133,742,374	113,512,753
H. PROVISIONS				
1. Provisions for employee benefits (acc. 1515 + 1517)	66	65		
2. Provisions for taxes (acc. 1516)	67	66	1,418,118	1,220,353
3. Other provisions (acc. 1511 + 1512 + 1513 + 1514 + 1518)	68	67	170,584,113	105,015,628
TOTAL (ROWS 65 to 67)	69	68	172,002,231	106,235,981
1. REVENUES IN ADVANCE				
1. Investment subsidies (acc. 475) (rows 70 + 71)	70	69	159,298,148	164,333,056
Amounts to be reposted within < 1 y. (from account 475*)	71	70	39,175,315	47,700,694
Amounts to be reposted in more than one year (from account 475*)	72	71	120,122,833	116,632,362
2. Deferred income (acc. 472) (rows 73 + 74)	73	72	8,672,741	8,325,658
Amounts to be reposted within one year (from account 472)	74	73	3,164,371	3,007,779
Amounts to be reposted in more than one year (from account 472*)	75	74	5,508,370	5,317,879
3. Deferred income related to assets received by transfer from customers (acc. 478) (rows 76 + 77)	76	75		
Amounts to be reversed within a period of up to one year (from acct. 478*)	77	76		
Amounts to be reposted in more than one year (from account 478*)	78	77		
Negative goodwill (acc. 2075)	79	78		
TOTAL (ROWS 69 + 72 + 75 + 78)	80	79	167,970,889	172,658,714
J. CAPITAL AND RESERVES				
I. CAPITAL				
1. Capital subscribed and paid (acc. 1012)	81	80	132,906,430	132,906,430

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2. Capital subscribed and unpaid (acc. 1011)	82	81			
3. Total assets of the public company (acc. 1015)	83	82			
4. National institutes of research and development patrimony (acc. 1018)	84	83			
5. Other components of equity (1031)	85	84			
TOTAL (ROWS 80 to 84)	86	85	132,906,430		132,906,430
II. CAPITAL PREMIUMS (acc. 104)	87	86			
III. REVALUATION RESERVES (acc. 105)	88	87	153,080,688		180,490,984
IV. RESERVES					
1. Legal reserves (acc. 1061)	89	88	26,581,286		26,581,286
2. Statutory or contractual reserves (acc. 1063)	90	89			
3. Other reserves (acc. 1068)	91	90	232,198,758		311,375,474
TOTAL (ROWS 88 to 90)	92	91	258,780,044		337,956,760
Own shares (acc. 109)	93	92			
Earnings associated to own equity instruments (acc. 14 ¹ .)	94	93			
Losses related to equity instruments (acct. 149)	95	94			
V. PROFIT OR LOSS CARRIED FORWARD Credit balance (acc. 117)	96	95	55,111,058		66,508,640
Debit balance (acc. 117)	97	96	0		0
VI. PROFIT OR LOSS FOR THE REPORTING PERIOD					
Credit balance (acc. 121)	98	97	108,213,844		130,290,270
Debit balance (acc. 121)	99	98	0		0
Distribution of the profit (acc. 129)	100	99	2,449,787		873,407
EQUITY - TOTAL (rows 85 + 86 + 87 + 91-92 + 93-94 + 95-96 + 97-98-99)	101	100	705,642,277		847,279,677
Public patrimony (acc. 1016)	102	101			
Private assets of the company (acc. 1017) 2)	103	102			
EQUITY - TOTAL (rows 100 + 101 + 102) (rows 25 + 41 + 42-53-64-68-79)	104	103	705,642,277		847,279,677

*) Accounts to post according to the type of items

**) Debit balances of the respective accounts

***) Credit balances of the respective accounts

1) The amounts entered in this row and taken from account 2675 to 2679 are receivables related to financial leasing contracts and other assimilated contracts, as well as other long-term receivables, due in less than 12 months.

2) To be filled in by entities which fall within the scope of the Order No. 668/2014 of the Minister of Public Finance and of the Minister Delegate for Budget approving the Specifications regarding the development and updating of the centralised inventory of the real estate privately owned by the state and of the real rights subject to the inventory, as subsequently amended and supplemented.

ADMINISTRATOR, First name and last name	PREPARED BY, Full name
GOIDEA FLORIN	SERBAN DANIELA
Signature	Position
	11 - ECONOMIC DIRECTOR
	Signature
	No. of registration in the professional body
Validated form	

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THE PROFIT AND LOSS ACCOUNT				
as of 31 December 2020				
CODE 20				
- lei -				
Name of the indicators (calculation formulas refer to the row number in column B)	Row no. Order No. 58/ 2021 of the Minister of Public Finance	Row no.	Financial year	
			2019	2020
A		B	1	2
1. Net Turnover (rows 02 + 03-04 + 06)	01	01	349944194	345199979
Production sold (acc. 701 + 702 + 703 + 704 + 705 + 706 + 708)	02	02	349944194	345199979
Sale of goods purchased for resale (acc. 707)	03	03		
Trade discounts granted (acc. 709)	04	04		
Revenues on interest collected by the entities deleted from the General Ledger, which still have ongoing leasing contracts (acc. 766*)		05		
Income on working subsidies related to the net turnover (acc. #7411)	05	06		
2. Revenues associated to the production cost of the work in progress (acc. 711 + 712)				
Credit balance	06	07	106.457	60.881
Debit balance	07	08	0	0
3. Capitalised costs of intangible and tangible non-current assets (acc. 721 + 722)	08	09	1,007,904	1,211,079
4. Revenues from revaluation of tangible assets (acc. 755)	09	10		1475247
5. Capitalised costs of investment property (acc. 725)	10	11		
6. Subsidies for operating activities (acc. 7412 + 7413 + 7414 + 7415 + 7416 + 7417 + 7419)	11	12	436,115	1,037,778
7. Other operating revenues (acc. 751 + 758 + 7815)	12	13	17,455,817	49,781,526
- of which, amortisation of investment subsidies (acc. 7584)	13	14	8,447,456	19,602,478
- of which, revenues from negative goodwill (acc. 7815)	14	15		
OPERATING INCOME - TOTAL (rows 01 + 07-08 + 09 + 10 + 11 + 12 + 13)	15	16	368,950,487	398,766,490
8. a) Raw materials and consumables (acc. 601 + 602)	16	17	8,387,051	7,550,953
Other materials (acc. 603 + 604 + 606 + 608)	17	18	1,356,999	2,672,803
b) Other external expenses (electricity and water) (acc. 605)	18	19	32,312,199	31,375,217
c) Goods for resale (acc. 607)	19	20		
Trade discounts received (acc. 609)	20	21		
9. Staff-related expenses (rows 23 + 24)	21	22	83,654,409	93,739,725
a) Salaries and benefits (acc. 641 + 642 + 643 + 644)	22	23	79,285,675	88,389,252
b) Social security contributions (acc. 645 + 646)	23	24	4368734	5350473
10.a) Value adjustments related to tangible and intangible assets (rows 26-27)	24	25	33,040,415	36,724,127
a.1) Expenses (acc. 6811 + 6813 + 6817 + from acc. 6818)	25	26	33,225,152	36,733,174
a.2) Revenues (acc. 7813 + account 7818)	26	27	184,737	9,047
b) Value adjustments of the current assets (rows 29 - 30)	27	28	-8,721,284	18,917,998

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b.1) Expense (acc. 654 + 6814 + from acc. 6818)	28	29	22,362,076	34,296,912
b.2) Revenues (acc. 754 + 7814 + from acc. 7818)	29	30	31,083,360	15,378,914
11. Other operating costs (rows 32 to 37)	30	31	87,707,073	93,978,443
11.1. Expenses with external services (acc. 611 + 612 + 613 + 614 + 615 + 621 + 622 + 623 + 624 + 625 + 626 + 627 + 628)	31	32	83,054,519	51,115,042
11.2. Other taxes, duties and similar expenses; expenses with transfers and contributions caused by special laws (acc. 635 + 6586*)	32	33	3,552,460	3,924,104
11.3. Expenses with the environment protection (acc. 652)	33	34	2.234	4.477
11.4 Expenses from revaluation of tangible assets (acc. 655)	34	35		14,631,602
11.5. Expenses with natural disasters and other similar events (acc. 6587)	35	36		
11.6. Other expenses (acc. 651 + 6581 + 6582 + 6583 + 6584 + 6588)	36	37	1,097,860	24,303,218
Expenses with the refinancing interest incurred by the entities deleted from the General Ledger, which still have ongoing leasing contracts (acc. 666*)		38		
Adjustments for provisions (rows 40-41)	37	39	14,230,735	-32,089,396
- Expenses (acc. 6812)	38	40	26,151,841	14,856,069
-Income (acc. 7812)	39	41	11,921,106	46,945,465
OPERATING COSTS - TOTAL (Rows 17 to 20 - 21 + 22 + 25 + 28 + 31 + 39)	40	42	251,967,597	252,869,870
OPERATING PROFIT OR LOSS:				
- Profit (rows 16-42)	41	43	116,982,890	145,896,620
- Loss (rows 42-16)	42	44	0	0
12. Revenues from long term investments in associates (acc. 7611 + 7612 + 7613)	43	45		
- of which, revenues collected from affiliated entities	44	46		
13. Income on interest (acc. 766)	45	47	1,534,878	2,115,532
- of which, revenues collected from affiliated entities	46	48		
14. Subsidies related to interest payable (acc. 7418)	47	49		
15. Other financial revenues (acc. 762 + 764 + 765 + 767 + 768 + 7615)	48	50	18,854,891	14,765,862
- of which, revenues from other long term financial assets (acc. 7615)	49	51		
FINANCIAL INCOME - TOTAL (rows 45 + 47 + 49 + 50)	50	52	20,389,769	16,881,394
16. Adjustments for long term financial investments and financial investments held as current assets (rows 54 - 55)	51	53		
- Expenses (acc. # 686)	52	54		
- Income (acc. # 786)	53	55		
17. Interest expense (acc. 666)	54	56		
- of which, expenses in relation to affiliated entities	55	57		
18. Other financial expenses (acc. # 663 + 664 + 665 + 667 + 668)	56	58	6,924,214	7,746,743
FINANCIAL COSTS - TOTAL (rows 53 + 56 + 58)	57	59	6,924,214	7,746,743
FINANCIAL PROFIT OR LOSS:				
- Profit (rows 52 - 59)	58	60	13,465,555	9,134,651
- Loss (rows 59 - 52)	59	61	0	0

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TOTAL INCOME (rows 16 + 52)	60	62	389,340,256	415,647,884
TOTAL EXPENDITURE (rows 42 + 59)	61	63	258,891,811	260,616,613
19. GROSS PROFIT OR LOSS:				
- Profit (rows 62 - 63)	62	64	130,448,445	155,031,271
- Loss (rows 63-62)	63	65	0	0
20. Corporate tax (acc. # 691)	64	66	22,234,601	24,741,001
21. Activity-specific tax (acc. 695)	65	67		
22. Other taxes that were not included in the elements above (acc. # 698)	66	68		
23. NET PROFIT OR LOSS OF THE FY:				
- Profit (rows 64 - 65- 66 - 67 - 68)	67	69	108,213,844	130,290,270
- Loss (rows 65 + 66 + 67 + 68 - 64)	68	70	0	0

*) Accounts to post according to the type of items.

Row 22 (pursuant to the Order no. 58/2021 of the Ministry of Finance) - includes the rights of externally contracted manpower, established pursuant to the labour legislation, which are taken from the debit turnover of account 621 "Externally contracted manpower", analytic "Externally contracted natural persons".

Under Row 32 (pursuant to the Order no. 58/ 2021 of the Ministry of Finance) - account 6586 "Expenses with transfers and contributions caused by special laws" highlights expenses from transfers and contributions due to special normative acts other than the Fiscal Code.

ADMINISTRATOR,	PREPARED BY,
First name and last name	Full name
GOIDEA FLORIN	SERBAN DANIELA
Signature	Position
	11 - ECONOMIC DIRECTOR
Form	Signature
VALIDATED	No. of registration in the professional body:

BACKGROUND INFORMATION AS AT 31.12.2020				F30 - page 1	
Code 30 (calculation formulas refer to the row number in column B)					
RON -					
1. Data on profit/loss	Row no.	Row number	Number of subsidiaries	AMOUNTS	
A	Order No. 58/2021 of the Minister of Finance	B	1	2	
Units that had profit	01	01	1	130,290,270	
Units that had losses	02	02			
Subsidiaries that reported neither profit, nor losses	03	03			
II. Data on payments in arrears		Row no.	Total, out of which:	For current activity	From investing activities
A		B	1=2 + 3	2	3
Outstanding payments - total (rows 05 + 09 + 15 to 17 + 18)	04	04			
Overdue payables to suppliers - total (rows 06 to 08)	05	05			
- over 30 days	06	06			
- over 90 days	07	07			
- over 1 year	08	08			
Outstanding payables to social security tax - total (rows 10 to 14)	09	09			
- contributions to state's social insurance budget due by employers, employees and other assimilated persons	10	10			
- contribution to the state's health insurance budget	11	11			
- contributions to the additional pension funds	12	12			
- contribution to unemployment fund	13	13			
- other social dues	14	14			
Outstanding payables to special fund budgets and other funds	15	15			
Outstanding payables to other creditors	16	16			
Taxes, contributions and dues unpaid to the state budget on the due deadlines, of which:	17	17			
- insurance contributions for work activities	18	17a (301)			
Taxes and dues not paid to the local budget on the due deadlines	19	18			
III. Average number of employees		Row number	31 Dec. 2019	31 Dec. 2020	
A		B	1	2	
Average number of employees	20	19	872	855	
Year-end actual staffing numbers, as at 31 December	21	20	905	873	
IV. Royalties paid during the reporting period, subsidies collected and overdue receivables		Row no.	Amounts (RON)		
A		B	1		
Royalties paid during the reporting period for public property under concession, of which:	22	21	5,981,001		
- royalties for public property paid to the state budget	23	22	5,981,001		
- Mining royalty paid to the state budget	24	23			

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- Oil royalty paid to the state budget	25	24		
Land rents paid during the reporting period ¹⁾	26	25		
Gross income from services paid to non-residents, of which:	27	26		762,951
- taxes due to the state budget	28	27		9,824
Gross income from services paid to non-residents of EU Member States, of which:	29	28		577,829
- taxes due to the state budget	30	29		9,824
Subsidies collected during the reporting period, of which:	31	30		100,700,976
- subsidies related to assets collected during the reporting period	32	31		100,313,883
- subsidies related to income, of which:	33	32		387,093
- subsidies to promote employment *)	34	33		
- subsidies for renewable energy	35	33a (316)		
- fossil fuel subsidies	36	33b (317)		
Outstanding receivables, which were not collected according to the deadlines stipulated by commercial contracts and/or legal provisions in force, of which:	37	34		74,000,159
- outstanding receivables from majority or fully state-owned entities	38	35		3,210,298
- outstanding receivables from private entities	39	36		70,789,861
V. Vouchers given to employees		Row number		Amounts (RON)
A		B		1
Value of the vouchers given to employees	40	37		4,647,380
Value of the vouchers given to beneficiaries other than employees	41	37a (302)		
VI. R&D expenses **)		Row no.	31 Dec. 2019	31 Dec. 2020
A		B	1	2
Research & development expenditures:	42	38		
- of which, expenses to reduce the environmental impact of the entity's activity or to develop new technologies or more sustainable products	43	38a (318)		
- by funding source (rows 40 + 41)	44	39	0	0
- public funds	45	40		
- private funds	46	41		
- by type of expenses (rows 43 + 44)	47	42	0	0
- current expenses	48	43		
- capital expenses	49	44		
VII. Innovation expenses***)		Row no.	31 Dec. 2019	31 Dec. 2020
A		B	1	2
Innovation expenses	50	45		
- of which, expenses to reduce the environmental impact of the entity's activity or to develop new technologies or more sustainable products	51	45a (319)		
VIII. Other information		Row no.	31 Dec. 2019	31 Dec. 2020
A		B	1	2
Advance payments for the purchase of intangible assets (acc. 4094), of which:	52	46		
- advance payments to non-resident non-affiliated entities for the purchase of intangible assets (from account 4094)	53	46a (303)		

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- advance payments to non-resident affiliated entities for the purchase of intangible assets (from account 4094)	54	46b (304)		
Advance payments for the purchase of tangible assets (acc. 4093), of which:	55	47	4,758,683	1,780,221
- advance payments to non-resident non-affiliated entities for the purchase of tangible assets (from account 4093)	56	47a (305)		
- advance payments to non-resident affiliated entities for the purchase of tangible assets (from account 4093)	57	47b (306)		
Financial assets, gross amounts (rows 49 + 54)	58	48	129,534	129,889
Shares in affiliated entities, participation interests, other fixed assets and bonds, expressed as gross amounts (rows 50 + 51 + 52 + 53)	59	49	100,000	100,000
- unquoted shares issued by residents	60	50	100,000	100,000
- membership interests issued by residents	61	51		
- shares and membership interests issued by non-residents, of which:	62	52		
- interest of at least 10%	63	52a (307)		
- bonds issued by non-residents	64	53		
Long-term receivables, gross amounts (rows 55 + 56)	65	54	29,534	29,889
- long-term receivables in RON, expressed in RON, settled depending on a specific currency exchange rate (from account 267)	66	55	29,534	29,889
- long-term receivables in a foreign currency (from account 267)	67	56		
Trade receivables, advance payments to purchase goods in the form of inventory and service delivery granted to suppliers and other similar accounts, expressed in gross amounts (acc. 4091 + 4092 + 411 + 413 + 418), of which:	68	57	93,286,484	99,804,453
- trade receivables in relation to non-resident non-affiliated entities, advance payments to purchase goods in the form of inventory and service delivery granted to non-resident non-affiliated suppliers and other similar accounts, gross amounts in relation to non-resident non-affiliated entities (from account 4091 + from acc. 4092 + from acc. 411 + from acc. 413 + from acc. 418)	69	58		
- trade receivables in relation to non-resident affiliated entities, advance payments to purchase goods in the form of inventory and service delivery granted to non-resident affiliated suppliers and other similar accounts, gross amounts in relation to non-resident affiliated entities (from account 4091 + from acc. 4092 + from acc. 411 + from acc. 413 + from acc. 418)	70	58a (308)		
Receivables not collected when due (from account 4091 + from acc. 4092 + from acc. 411 + from acc. 41 ³).	71	59	61,000,863	74,000,159
Employee-related claims and similar accounts (acc. 425 + 4282)	72	60	10,540	2,852
Claims receivable - social security budget and the Treasury (from accounts 431 + 436 + 437 + 4382 + 441 + 4424 + 4428 + 444 + 445 + 446 + 447 + 4482), (row 62 to 66)	73	61	173,772,660	152,153,316
- claims receivable - social security budget (acc. 431 + 437 + 4382)	74	62	171,417	1,139,655
- tax receivables from the Treasury (acc. 436 + 441 + 4424 + 4428 + 444 + 446)	75	63	7,330,857	5,096,403
- subsidy receivables (acc. 445)	76	64	151,547,629	131,176,594
- special funds - taxes and similar liabilities (acc. 447)	77	65		
- other claims receivable from the Treasury (acc. 4482)	78	66	14,722,757	14,740,664
Accounts receivable of the entity in relation to affiliated entities (acc. 451), of which:	79	67		
- accounts receivable in relation to non-resident affiliated entities (from account 451), of which:	80	68		

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- trade receivables in relation to non-resident affiliated entities (from account 451)	81	69		
Accounts receivable in relation to the social security budget and with the Treasury not collected when due (from account 431 + from acc. 436 + from acc. 437 + from acc. 4382 + from acc. 441 + from acc. 4424 + from acc. 4428 + from acc. 444 + from acc. 445 + from acc. 446 + from acc. 447 + from acc. 4482)	82	70		
Other outstanding debts (acc. 453 + 456 + 4582 + 461 + 4662 + 471 + 473), of which:	83	71	3,974,437	36,884,191
- settlements regarding participation interests. transactions with shareholders/associates related to capital. transactions related to joint operations (acc. 453 + 456 + 4582)	84	72		
- other receivables from natural and legal persons, other than the receivables from public institutions (from acc. 461 + from acc. 471 + from acc. 473 + 4662)	85	73	3,974,437	36,878,720
- amounts taken from account 542 "Cash advances" representing cash advances, given pursuant to the law and unsettled until the reporting date (from account 461)	86	74		
Interest receivable (acc. 5187), of which:	87	75	338,659	1,004,174
- from non-residents	88	76		
Interest receivable from non-residents (from account 4518 + from acc. 4538)	89	76a (313)		
Amount of loans given to economic operators ****)	90	77		
Short-term investments, gross amounts (acc. 501 + 505 + 506 + 507 + from acc. 508), of which:	91	78		
- unquoted shares issued by residents	92	79		
- membership interests issued by residents	93	80		
- shares issued by non-residents	94	81		
- bonds issued by non-residents	95	82		
- green bonds	96	82a (320)		
Financial instruments for collection (acc. 5113 + 5114)	97	83		
Petty cash in RON and in foreign currencies (rows 85 + 86)	98	84	28,428	11,113
- in RON (acc. 5311)	99	85	28,428	11,113
- in foreign currencies (acc. 5314)	100	86		
Cash at bank in RON and in foreign currencies (rows 88 + 90)	101	87	322,864,435	198,107,545
- in RON (acc. 5121), of which:	102	88	20,198,428	24,575,148
- cash at bank in RON in non-resident banks	103	89		
- in foreign currencies (acc. 5124), of which:	104	90	302,666,007	173,532,397
- cash at bank in foreign currencies in non-resident banks	105	91		
Other current accounts and letters of credit (rows 93 + 94)	106	92		
- amounts under settlement, letters of credit and other financial instruments for collection (acc. 5112 + from acc. 5125 + 5411)	107	93		
- amounts under settlement and letters of credit in foreign currencies (from accounts 5125 + 5414)	108	94		
Debts (rows 96 + 99 + 102 + 103 + 106 + 108 + 110 + 111 + 116 + 119 + 122 + 128)	109	95	214,779,309	199,436,199
Short-term external bank loans (loans granted by non-resident financial institutions with loan agreement duration less than 1 year (from account 519), (rows 97 + 98)	110	96		

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- in lei	111	97		
- in currency	112	98		
Long-term external bank loans (loans received from non-resident financial institutions with a loan agreement duration longer \geq 1 year) (from acc. 162), (rows 100 + 101)	113	99	151,371,211	130,976,253
- in lei	114	100		
- in currency	115	101	151,371,211	130,976,253
State Treasury loans and accrued interest (acc. 1626 + from acc. 1682)	116	102		
Other loans and accrued interest (acc. 166 + 1685 + 1686 + 1687) (rows 104 + 105)	117	103	37,707	36,357
- in RON, expressed in RON, settled depending on a specific currency exchange rate	118	104		
- amount in currency	119	105	37,707	36,357
Other loans and similar debts (acc. 167), of which:	120	106	2,089,056	728,502
- amount of concessions received (from account 167)	121	107		
- amount of green bonds issued by the entity	122	107a (321)		
Trade payables, advance payments collected from accounts receivable and other similar accounts, gross amounts (acc. 401 + 403 + 404 + 405 + 408 + 419), of which:	123	108	29,638,993	28,306,007
- trade payables in relation to non-resident non-affiliated entities, advance payments collected from non-resident non-affiliated accounts receivable and other similar accounts, gross amounts in relation to non-resident non-affiliated entities (from account 401 + from acc. 403 + from acc. 404 + from acc. 405 + from acc. 408 + from acc. 419)	124	109	27,416	28,917
- trade payables in relation to non-resident affiliated entities, advance payments collected from non-resident affiliated accounts receivable and other similar accounts, gross amounts in relation to non-resident affiliated entities (from account 401 + from acc. 403 + from acc. 404 + from acc. 405 + from acc. 408 + from acc. 419)	125	109a (309)		
Employee-related debts and similar accounts (acc. 421 + 423 + 424 + 426 + 427 + 4281)	126	110	3,195,207	4,391,058
Debts payable to the social security budget and to the Treasury (acc. 431 + 436 + 437 + 4381 + 441 + 4423 + 4428 + 444 + 446 + 447 + 4481) (rows 112 to 115)	127	111	7,066,571	9,692,708
- debts payable to the social security budget (acc. 431 + 437 + 4381)	128	112	2,502,816	3,231,040
- tax payable to the state budget (acc. 436 + 441 + 4423 + 4428 + 444 + 446)	129	113	4,504,864	6,400,133
- special funds - taxes and similar liabilities (acc. 447)	130	114	58,891	61,535
- other debts payable to the state budget (acc. 4481)	131	115		
Debts payable by the entity in relation to affiliated entities (acc. 451), of which:	132	116		
- debts related to non-resident affiliated entities ²⁾ (from account 451), of which:	133	117		
- whose original maturity is over one year	134	118		
- trade payables in relation to non-resident affiliated entities regardless the maturity (from account 451)	135	118a (310)		
- amounts owed to shareholders/associates - natural persons (acc. 455), of which:	136	119		
- amounts owed to shareholders/associates - natural persons	137	120		
- amounts owed to shareholders/associates - legal entities	138	121		

				F30 - page 6	
Other liabilities (acc. 269 + 453 + 456 + 457 + 4581 + 4661 + 462 + 472 + 473 + 478 + 509), o/w	139	122	21,380,564	25,305,314	
- settlements regarding participation interests, transactions with shareholders/associates related to capital, transactions related to joint operations (acc. 453 + 456 + 457 + 4581)	140	123			
- other debts payable in relation to natural and legal persons, other than liabilities in relation to public institutions (state institutions) ³⁾ (from accounts 462 + 4661 + from acc. 472 + from acc. 473)	141	124	18,934,964	22,778,047	
- subsidiaries which were not reposted from income (from account 472)	142	125	2,445,600	2,519,816	
- amounts payable for short-term financial assets and investments (acc. 269 + 509)	143	126			
- deferred income related to assets received by transfer from customers (acc. 478)	144	127			
Interest payable (acc. 5186), of which:	145	128			
- to non-residents	146	128a (311)			
Interest payable to non-residents (from account 4518 + from acc. 4538)	147	128b (314)			
Amount of loans received from economic operators ****)	148	129			
Capital subscribed and paid (acc. 1012), of which:	149	130	132,906,430	132,906,430	
- quoted shares ⁴⁾	150	131			
-unquoted shares ⁵⁾	151	132	132,906,430	132,906,430	
- membership interests	152	133			
- subscribed capital paid by non-residents (from account 1012)	153	134			
Patents and licenses (from account 205)	154	135			
IX. Information on externally contracted manpower		Row no.	31 Dec. 2019	31 Dec. 2020	
A		B	1	2	
Externally contracted manpower (acc. 621)	155	136	990,951	1,327,427	
X. Information on state public property		Row no.	31 Dec. 2019	31 Dec. 2020	
A		B	1	2	
Value of the assets held under administration that are part of the state's public domain	156	137	18,438,536	18,438,536	
Value of the assets held under concession that are part of the state's public domain	157	138	13,445,874,785	1,352,120,951,410	
Value of the assets held under lease that are part of the state's public domain	158	139			
XI. Information on state private property to be inventoried pursuant to the Order 668/2014 of the Minister of Public Finance		Row no.	31 Dec. 2019	31 Dec. 2020	
A		B	1	2	
Net book value of property ⁶⁾	159	140			
XII. Paid-up share capital		Row no.	31 Dec. 2019		31 Dec. 2020
			Amount (lei)	% 7)	Amount (lei)
			Col. 1	Col. 2	Col. 3
A		B			Col. 4
Paid-up share capital (acc. 1012) ⁷⁾, (row 142 + 145 + 149 + 150 + 151 + 152)	160	141	132,906,430	X	132,906,430
					X

						F30 - page 7	
- owned by public institutions, (rows 143 + 144)	161	142	106,325,150	80,00	106,325,150	80,00	
- owned by public institutions subordinated to central government	162	143	106,325,150	80,00	106,325,150	80,00	
- owned by public institutions subordinated to local government	163	144					
- owned by state-owned companies of which:	164	145	26,581,280	20,00	26,581,280	20,00	
- capital is 100% owned by the Romanian government.	165	146					
- majority state-owned capital	166	147					
- minority state-owned capital	167	148	26,581,280	20,00	26,581,280	20,00	
- owned by autonomous utility companies	168	149					
- owned by privately owned undertakings	169	150					
- owned by natural persons	170	151					
- owned by other entities	171	152					
				Row no.	Amounts (RON)		
A				B	2019	2020	
XIII. Dividends/amounts payable to the local or state budget, to be appropriated from the year-end profit by the national companies, autonomous companies and autonomous utility companies, of which:				172	153	27,460,747	33457696
- to central public institutions;				173	154	21,968,598	26766157
- to local public institutions;				174	155		
- to other shareholders where the state/territorial-administrative units/public institutions own directly/indirectly shares or interests, regardless of their percentage.				175	156	5,492,149	6691539
				Row no.	Amounts (RON)		
A				B	2019	2020	
XIV. Dividends/amounts payable to the local or state budget, paid during the reporting period from the retained profit of the national companies, regies autonomes and autonomous utility companies, of which:				176	157	18,380,509	27,460,747
- dividends/amounts payable from the profit of the previous financial year, of which paid:				177	158	18,380,509	27,460,747
- to central public institutions;				178	159	14,704,407	21,968,598
- to local public institutions;				179	160		
- to other shareholders where the state/territorial-administrative units/public institutions own directly/indirectly shares or interests, regardless their percentage.				180	161	3,676,102	5,492,149
- dividends/amounts payable from the profit of the other financial years, prior to the previous one, of which paid:				181	162		
- to central public institutions;				182	163		
- to local public institutions;				183	164		
- to other shareholders where the state/territorial-administrative units/public institutions own directly/indirectly shares or interests, regardless of their percentage				184	165		
XV. Dividends paid to shareholders/associates from retained profit				Row no.	Amounts (RON)		
A				B	2019	2020	
Dividends paid to shareholders/associates during the reporting period from retained profit				185	165a (312)		

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XVI. Interim dividend appropriations pursuant to Law no. 163/2018		Row no.	Amounts (RON)	
A		B	2019	2020
- interim dividends distributed ⁸⁾	186	165b (315)		
XVII. Assignment of receivables from legal persons *****)		Row no.	Amounts (RON)	
A		B	31 Dec. 2019	31 Dec. 2020
Assignment of receivables from legal persons (nominal value), of which:	187	166		
- assignment of receivables from affiliated legal persons	188	167		
Assignment of receivables from legal persons (purchase cost), of which:	189	168		
- assignment of receivables from affiliated legal persons	190	169		
XVIII. Income from agricultural activities *****)		Row no.	Amounts (RON)	
A		B	31 Dec. 2019	31 Dec. 2020
Income from agricultural activities	191	170		
XIV. Expenses with natural disasters and other similar events (acc. 6587), of which:		192	170a (322)	
- floods	193	170b (323)		
- drought	194	170c (324)		
- land slides	195	170d (325)		
		F30 - page 9		
ADMINISTRATOR,		PREPARED BY,		
Full name		Full name		
GOIDEA FLORIN		SERBAN DANIELA		
<i>Illegible signature</i>		QUALITY		
		11 - ECONOMIC DIRECTOR		
		<i>Illegible signature</i>		
	VALIDATED form	No. of registration in the professional body:		

*) Subsidies to foster employment (transfers from the state budget to the employer) - are amounts granted to employers to pay graduates of educational institutions, to incentivise the unemployed who find employment before the end of their unemployment period, to incentivise the employers who hire unemployed persons over 45 y. indefinitely, unemployed single parents or unemployed persons who, within 3 years from the date when hired, meet the conditions to apply for partial early retirement or to get old-age pension, or for other situations provided by the legislation in force on unemployment benefits and stimulation of employment.

**) To be filled in by adding the expenses incurred for the research-development activity, more specifically fundamental research, applied research, technological development and the innovation, established pursuant to the provisions of the Government Ordinance no. 57/2002 on scientific research and technological development, as approved, amended and supplemented by Law no. 324/2003, as subsequently amended and supplemented. The expenses shall be specified pursuant to the Commission Implementing Regulation (EU) No 995/2012 of 26 October 2012 laying down detailed rules for the implementation of Decision No 1608/2003/EC of the European Parliament and of the Council concerning the production and

development of Community statistics on science and technology, published in the Official Journal of the European Union, series L, no. 299/27.10.2012.

***) To be completed with the expenses incurred for innovation activities, pursuant to the Commission Implementing Regulation (EU) No 995/2012 of 26 October 2012 laying down detailed rules for the implementation of Decision No 1608/2003/EC of the European Parliament and of the Council concerning the production and development of Community statistics on science and technology, published in the Official Journal of the European Union, series L, no. 299/27.10.2012.

****) the category of economic operators does not include the entities regulated and supervised by the National Bank of Romania, more specifically the Financial Supervisory Authority, companies reclassified in the public administration sector and non-profit institutions in the service of households.

*****) For the assignment of receivables from legal persons, indicate both their nominal value and their purchase cost.

For the status of "affiliated legal persons", consider the provisions of Art. 7, point 26 (c) and (d) of Law no. 227/2015 on the Fiscal Code, as subsequently amended and supplemented.

*****) according to Article 11 of the Commission Delegated Regulation (EU) No. 639/2014 of 11 March 2014 supplementing Regulation (EU) No. 1307/2013 of the European Parliament and of the Council establishing rules for direct payments to farmers under support schemes within the framework of the common agricultural policy and amending Annex X to that Regulation, "(1)... receipts obtained from agricultural activities shall be those receipts that have been received by a farmer from his agricultural activity within the meaning of Article 4(1)(c) of that Regulation on his holding, including the Union support under the European Agricultural Guarantee Fund (EAGF) and the European Agricultural Fund for Rural Development (EAFRD), as well as any national aid granted for agricultural activities, except complementary national direct payments pursuant to Articles 18 and 19 of Regulation (EU) No 1307/2013.

Receipts from processing of agricultural products within the meaning of Article 4(1)(d) of Regulation (EU) No 1307/2013 of the holding shall be deemed as receipts from agricultural activities provided that the products processed remain the ownership of the farmer and that such processing results in another agricultural product within the meaning of Article 4(1)(d) of Regulation (EU) No 1307/2013.

Any other receipts shall be considered to be receipts from non-agricultural activities.

(2) For the purposes of paragraph 1, 'receipts' means gross receipts before deduction of related costs and taxes..."

1) Rents paid for the occupied land (agricultural crops, pastures, hayfields, etc.) and for commercial undertakings (terraces, etc.) belonging to private owners or to units of the public administration, including rents for the use of water surface for recreational or other purposes (fishing, etc.) will be included here.

2) The amount posted in the row "debts payable in relation to non-resident affiliated entities (from account 451), of which:" shall NOT be calculated by summing up the amounts from rows "whose original maturity exceeds one year" and "trade payables in relation to non-resident affiliated entities regardless the maturity (from account 451)."

3) Subsidies related to the existing income in the balance of account 472 shall not be registered under the category "other debts payable in relation to natural and legal persons, other than liabilities in relation to public institutions (state institutions)".

4) Securities that grant property rights on companies, which are negotiable and traded, pursuant to the law.

5) Securities that grant property rights on companies, which are not traded.

6) This has to be filled in by entities which fall within the scope of the Order no. 668/2014 of the Minister of Public Finance and of the Minister Delegate for Budget to approve the Specifications regarding the development and updating of the centralised inventory of the real estate privately owned by the state and of the real rights subject to the inventory, as subsequently amended and supplemented.

7) Under the section "XII. Paid-up share capital", rows 161 -171, column 2 and column 4, entities shall specify the percentage that corresponds to the share capital owned in total paid-up share capital mentioned in row 160.

8) This row shall include the dividends distributed pursuant to Law no. 163/2018 amending and supplementing the Accounting Law no. 82/1991, amending and supplementing the Company Law no. 31/1990, and amending Law no. 1/2005 on the organisation and functioning of cooperatives.

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STATUS OF NON-CURRENT ASSETS						
as of 31 December 2020						
CODE 40		- lei -				
Intangible assets	Row number	Gross values				
		Opening balance	Increments	Decreases		Closing balance (col.5=1 + 2-3)
Contribution	Of which: dismantled items and written off items					
A	B	1	2	3	4	5
I. Intangible assets						
Incorporation expenses and development expenses	01				X	
Other intangible assets	02	9,875,982	19,904	103,001	X	9,792,885
Advance payments for the purchase of intangible assets	03				X	
Tangible assets used for exploration and evaluation of mineral resources	04				X	
TOTAL (rows 01 to 04)	05	9,875,982	19,904	103,001	X	9,792,885
II. Tangible assets						
Land	06	15,353,305	5,478,132	239,846	X	20,591,591
Constructions	07	889,554,986	172,984,259	57,482,703	442,266	1,005,056,542
Technical plants and machinery	08	420,513,105	49,164,968	18,496,740	1,899,026	451,181,333
Other plant, equipment and furniture	09	3,417,677	1,058,426	83,000	7,194	4,393,103
Investment property	10					
Tangible assets used for exploration and evaluation of mineral resources	11					
Productive biological assets	12	1,103,898				1,103,898
Tangible assets in progress	13	63,348,032	161,428,845	114,485,128		110,291,749
Real estate investments in progress	14					
Advance payments for the purchase of tangible assets	15	4,758,683		2,978,462		1,780,221
TOTAL (rows 06 to 15)	16	1,398,049,686	390,114,630	193,765,879	2,348,486	1,594,398,437
II. Financial assets	17	100,000			X	100,000
NON-CURRENT ASSETS - TOTAL (rows 05 + 16 + 17)	18	1,408,025,668	390,134,534	193,868,880	2,348,486	1,604,291,322

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SITUATION OF NON-CURRENT ASSETS

- lei -

Intangible assets	Row number	Opening balance	Amortisation during the year	Depreciation of non-current assets removed from register	Year-end depreciation (col. 9=6 + 7-8)
A	B	6	7	8	9
1. INTANGIBLE ASSETS					
Incorporation expenses and development expenses	19				
Other intangible assets	20	8,567,537	122,341	103,001	8,586,877
Tangible assets used for exploration and evaluation of mineral resources	21				
Total (rows 19 + 20 + 21)	22	8,567,537	122,341	103,001	8,586,877
II. Tangible assets					
Land	23	823,076	47,498		870,574
Constructions	24	537,858,341	168,554,464	48,848,502	657,564,303
Technical plants and machinery	25	359,802,561	25,159,146	21,798,756	363,162,951
Other plant, equipment and furniture	26	2275414	476.510	93.444	2658480
Investment property	27				
Tangible assets used for exploration and evaluation of mineral resources	28				
Productive biological assets	29	1,096,538	7,360		1,103,898
TOTAL (ROWS 23 TO 29)	30	901,855,930	194,244,978	70,740,702	1,025,360,206
DEPRECIATION - TOTAL (rows 22 to 30)	31	910423467	194367319	70843703	1033947083

IMPAIRMENT OF ASSETS

- lei -

Intangible assets	Row number	Opening balance	Adjustments created during the year	Adjustments reposted as income	Closing balance (col. 13=10 + 11-12)
A	B	10	11	12	13
1. INTANGIBLE ASSETS					
Incorporation expenses and development expenses	32				
Other intangible assets	33				
Tangible assets used for exploration and evaluation of mineral resources	34				
TOTAL (ROWS 32 TO 34)	35				
II. Tangible assets					
Land	36				
Constructions	37	1,522		1,112	410
Technical plants and machinery	38	24,576	268,347	7,935	284,988
Other plant, equipment and furniture	39		14,535		14,535
Investment property	40				
Tangible assets used for exploration and evaluation of mineral resources	41				
Productive biological assets	42				
Tangible assets in progress	43	1,933,816	568,193		2,502,009
Real estate investments in progress	44				
TOTAL (ROWS 36 to 44)	45	1,959,914	851,075	9,047	2,801,942
II. Financial non-current assets	46				
IMPAIRMENT LOSSES - TOTAL (ROWS 35 + 45 + 46)	47	1,959,914	851,075	9,047	2,801,942

ADMINISTRATOR, First name and last name	PREPARED BY, Full name
GOIDEA FLORIN	SERBAN DANIELA
Signature	Position
	11 - ECONOMIC DIRECTOR
	Signature
VALIDATED form	No. of registration in the professional body

WARNING!

Pursuant to the provisions of point 1.11 (4) of Annex 1 to the Order of the Ministry of Finance no. 58/ 14.01.2021, “for the purposes of submission of annual financial statements for the financial year 2020 in paper format and in electronic format or only in electronic format, signed with a qualified digital certificate, the zip file shall also contain the first page of the annual financial statements listed with the support of the assistance programme developed by the Ministry of Public Finance, signed and scanned in black and white, legible”.

Accounting law provisions on the obligations of economic operators regarding the development of annual reports

A. Preparation of the annual reports

1. Annual financial statements, pursuant to Art. 28, paragraph (1) of the Accounting Law:

- deadline for submission - 150 days after the end of the financial year;

2. Annual accounting reports, pursuant to Art. 37 of the Accounting Law:

- deadline for submission - 150 days after the end of the financial year, or of the calendar year;
- entities which file annual accounting reports:
 - entities applying Accounting Regulations compliant with the International Financial Reporting Standards, as approved by Order No. 2844/2016 of the Ministry of Public Finance, as subsequently amended and supplemented;
 - entities which opted for a financial year-end that is different from the calendar year-end;
 - subsidiaries opened in Romania by companies resident in countries from the European Economic Area;
 - legal persons under liquidation procedure, pursuant to law - within 90 days after the calendar year-end.

Annual financial statements and annual accounting reports shall be filed by:

- entities applying Accounting Regulations compliant with the International Financial Reporting Standards, as approved by Order no. 2844/2016 of the Ministry of Public Finance, as subsequently amended and supplemented; and
 - entities which opted for a financial year that is different from the calendar year.
3. Declaration of inactivity, pursuant to Art. 36, paragraph (2) of the Accounting Law, filed by entities which did not have any activities since their establishment until the financial year-end:
- deadline for submission - 60 days after the financial year-end

B. Errors in the annual financial statements and annual accounting reports - may only be corrected pursuant to the Error Correction Procedure used for the annual financial statements and annual accounting reports submitted by economic operators and non-profit legal entities, approved by Order no. 450/2016 of the Ministry of Public Finance, as subsequently amended and supplemented.

Accounting errors, as defined by the accounting regulations applicable, shall be corrected in compliance with those regulations. Consequently, in the event they are corrected, no other set of corrected annual financial statements/annual accounting reports may be submitted.

C. The reporting method in case of returning to the calendar year, after choosing a financial year-end which is different from the calendar year-end, pursuant to Art. 27 of the Accounting Law.

Whenever the entity chooses a financial year which is different from the calendar year, the provisions of Art. VI, paragraphs (1) - (6) of the Order no. 4160/2015 of the Ministry of Finance amending and supplementing certain accounting regulations shall apply.

In case of returning to the calendar year, the accounting law does not provide for the obligation to submit any notification in this regard.

According to the provisions of Article VI, paragraph (7) of that Order, if the entity changes the date chosen for the preparation of the annual financial statements so that the reporting financial year-end becomes the calendar year-end, the balance sheets reported starting with the following financial year-end "shall refer to January 1 and December 31, respectively, and the turnovers of the income and expenditure accounts correspond to the current financial year, respectively to the financial year prior the reporting year.

For example, if a company that had a financial year-end different from the calendar year-end chooses to return to the calendar year-end beginning on or after January 1, 2021, it shall prepare accounting reports as follows:

for 31 December 2020 - annual accounting reports;

for 31 December 2021 - annual financial statements;

D. Amounts received from shareholders/associates - shall be recorded under account 455 "Amounts owed to shareholders".

in case the loans are given by affiliated entities, their amount shall be recorded under account 451 "Settlement between affiliated entities".

1) This refers to the first financial year for which the annual financial statements are restated at the level of one calendar year.

2) This is the first financial year to become a calendar year again.

Thus, according to the example presented above, the balance sheets included in the annual financial statements as at 31 December 2021 refer to 1 January 2021 and 31 December 2021, respectively, and the turnovers of the income and expenditure accounts correspond to the current financial year (2021), and to the financial year preceding the reporting year (2020), respectively.

3) See, to that effect, the provisions of point 349 of the accounting regulations, according to which the amounts deposited or temporarily left by shareholders/associates at the disposal of the entity, as well as the interest related to such amounts, calculated pursuant to law, shall be recorded in separate accounts (acc. 4551 "Shareholders/associates – current accounts", and account 4558 "Accrued interest on shareholders' – current accounts").

Balances / Turnovers to be posted from the balance sheet in forms F10 and F20 col.2 (current year)

Warning! First select entity type (large and medium/small/micro)

Accounts of medium-sized
and large entities

1011 SC(+) F10L.R81	OK
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1	(last row or no. row not completed)	
No.	Account:	Amount
1		-

Submit

To the shareholders of *Compania Națională Administrația Porturilor Maritime S.A. Constanța*

Statement of changes in equity

Description of the item		Increments			Decreases		Closing balance - the end of FY
		Opening balance - beginning of FY	Total, of which:	By transfer	Total, of which:	By transfer	
Subscribed share capital:		132,906,430					132,906,430
Revaluation reserve		153,080,688	251,744,599		224,334,303	11,240,073	180,490,984
Legal reserve		26,581,286					26,581,286
Reserve representing surplus generated on revaluation reserves		55,262,879	11,240,073	11,240,073			66,502,952
Other reserves		232,198,757	79,176,717				311,375,474
Profit/loss carried forward, <i>i.e.</i> profit not distributed, or loss not covered	Debit balance	0					0
	Credit balance	108,502					108,502
Profit/loss carried forward generated by amendments to accounting policies	Debit balance	0					0
	Credit balance	0					0
Retained earnings resulting from the correction of accounting errors	Debit balance	260,322			3,822		102,814
	Credit balance		161,330				
Profit or loss for the reporting period	Debit balance						0
	Credit balance	108,213,844	130,290,270		108,213,844	108,213,844	130,290,270
Distribution of the profit	Debit balance	2,449,787	873,407		2,449,787	892,482	873,407
Total equity		705,642,277	471,739,582	11,240,073	330,098,360	10,347,591	847,279,677

C.N. ADMINISTRAȚIA PORTURILOR MARITIME S.A. CONSTANȚA

TAXPAYER ID: 11062831

DIRECTOR
FlorinECONOMIC DIRECTOR
Daniela SERBAN

Code F 01 PSp, 03.5, rev. 15



To the shareholders of *Compania Națională Administrația Porturilor Maritime S.A. Constanta*

Precincts of Constanța Port. Maritime railway station. 900900
Constanța (*Incinta Port, Gara Maritimă*). Romania

TRADE REGISTRY: J13/2308/1998; Taxpayer ID: 11062831; Taxpayer ID:
RO11062831

Share capital: 132,906,430 lei

Tel.: + 40.241.611540; Fax: + 40.241.619512

E-mail: apmc@constantza-port.ro; Web: www.oortofconstantza.com

Cash flow statement as at 31 December 2020

Cash flow from operating activities:	2019	2020
Gross profit	130,448,445	155,031,271
Adjustments for:		
Expenses associated to the impairment losses on tangible and intangible assets	33,040,415	49,880,482
Allowances for doubtful customers impairment on trade receivables	(8,815,208)	52,612,642
Write-down of inventories	93,924	(17,790)
Expenses associated to provisions for risks and charges	18,309,665	(61,249,517)
Interest income	(1,534,878)	(2,115,532)
Amortisation of investment subsidies	(8,447,456)	(19,602,478)
Losses on disposal of assets	196,662	219,478
Revenues from sales of assets	(1,650)	(25,318)
Operating profit before changes in working capital	163,289,919	174,733,238
Changes in the balances of the inventory accounts	(341,369)	(149,064)
Changes in the balances of trade receivables and other operating receivables accounts	335,838	(40,465,577)
Changes in the balances of trade payables and other operating liabilities accounts	17,976,269	3,655,986
Operating cash flow	181,260,657	137,774,583
Corporate tax paid	(23,377,037)	(22,992,777)
Profit distributed to employees	(4,078,931)	(4,516,733)
Net operating cash	153,804,689	110,265,073
Cash flow from investment:		
Payments to purchase tangible and intangible non-current assets	(57,941,486)	(158,450,383)
Investment subsidies	20402050	118529030
amounts collected from the sale of tangible and intangible non-current assets	1,650	25,318
Interest collected	1,534,878	2,115,532
Net cash used in investing activities	(36,002,908)	(37,780,503)
Cash flow from financing activities:		
Share capital increase	0	0
Changes in bank loans (Amounts used for JBIC repayments)	(17,661,351)	(17,828,117)
Dividends paid	(18,380,509)	(27,460,747)
Net cash flow financing activities	(36,041,860)	(45,288,864)
Net increase in cash and cash equivalents	81,759,921	27,195,706
Cash and cash equivalents at the beginning of the period	473,772,883	555,532,804
Cash and cash equivalents at the end of the period	555,532,804	582,728,510

General Director,
Florin GOIDEA

FINANCIAL MANAGER,
Daniela ȘERBAN

